Shipment Value Statistics of Construction Equipment for April 2022

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

The total shipment value of construction equipment for April 2022 consists of JPY 64 billion for the domestic market (up 11.3%) and JPY 158.5 billion for overseas (up 6.1%), which resulted in the sixth straight month of increases for the former, and the 18th straight month of increases for the latter. The grand total was JPY 222.5 billion, up 7.5% for the 18th straight month of increases.

Domestic: By type of equipment, hydraulic excavators increased 13.7% to JPY 19.6 billion, mini hydraulic excavators increased 12.9% to JPY 5.9 billion, construction cranes increased 42.1% to JPY 9.4 billion, road equipment increased 20.2% to JPY 2.3 billion, concrete equipment increased 34.8% to JPY 1.7 billion, hydraulic breakers and crushers increased 25.2% to JPY 1.8 billion, and other construction equipment increased 10.7% to JPY 5.1 billion. In addition to these seven types, spare parts increased 5.8% to JPY 11.1 billion, which resulted in a 11.3% increase for the category as a whole.

Overseas: By type of equipment, tractors increased 7.9% to JPY 18 billion, hydraulic excavators increased 2.7% to JPY 61.8 billion, construction cranes increased 86.3% to JPY 4.5 billion, hydraulic breakers and crushers increased 27.7% to JPY 900 million, and other construction equipment increased 11.8% to JPY 20.6 billion. In addition to these five types, spare parts increased 23.5% to JPY 21.1 billion.

By region, five out of the nine regions achieved an increase. In particular, North America and Asia marked the 16th and 14th straight month of increases, respectively. As a result, a 6.1% increase was observed for the category as a whole.

(comparisons are on a year-on-year basis)

[FYI] About CEMA

- Chairman : Hiroto Honda, Representative Director of Caterpillar Japan LLC
- Location :2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- Membership:62 Regular Members (construction equipment manufactures) and 56 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis) (April 2022)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

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Туре	Region	Apr. 2022			Calender Year			
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Tractors	Domestic	5,551	(-19.6		27,858	(-21.7)
	Exports	•	(7.9		81,534	(31.8)
	Subtotal	23,517	(-0.2) 1	09,392	(12.3)
Hydraulic	Domestic	,			01,063	(10.0)
excavators	Exports	•	(2.7		70,749	(16.7)
	Subtotal	81,366	(5.1) 3	71,812	(14.8)
Mini hydraulic	Domestic	5,850			27,055		2.6)
excavators	Exports	,	(–7.0		21,685	(21.6)
	Subtotal	33,481	(–4.1) 1	48,740	(17.6)
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Construction	Domestic	9,435			68,576		11.0)
cranes	Exports	4,515			,		69.6)
	Subtotal	13,950	(53.9)	95,863	(23.1)
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Road	Domestic		•		11,785	(-8.0	
equipment	Exports	3,497	•		13,808	-	18.2	
	Subtotal	5,796	(6.6)	25,593	(4.5)
Concrete	Domestic	1,662	(34.8	1	11,936	(4.8	١
equipment	Exports		(-27.7	$\langle $	362		9.4	
equipment	Subtotal		(30.1	$\langle $	12,298	(5.0)
	Subtotal	1,733	(30.1	′	12,230	(3.0	
Foundation	Domestic	1,810	(-11.3)	11,770	(-6.9)
work	Exports	344	-) l	1,391	(-14.7	j)
equipment	Subtotal		(-15.4) l	13,161	(−7.8	í
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Hydraulic	Domestic	1,750	(25.5)	8,149	(22.1)
breakers and	Exports	949	(27.7)	3,815	(44.5)
crushers	Subtotal	2,699	(26.3)	11,964	(28.5)
Other	Domestic	-,	(10.7		24,349	(-2.1)
construction	Exports	20,620	(11.8		97,184	(52.5)
equipment	Subtotal	25,690	(11.6) 1	21,533	(37.2)
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Total amount	Domestic	52,982			92,541		3.0)
	Exports	137,406			17,815		26.1)
	Subtotal	190,388	(6.1) 9	10,356	(17.6)
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Spare parts	Domestic	11,066			45,083		5.0	
	Exports	21,080			89,162)
	Subtotal	32,146	(16.7) 1	34,245	(33.2)
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Grand total	Domestic	64,048			37,624		3.3)
	Exports	158,486			06,977		29.1)
	Subtotal	222,534	(7.5) 1,0	44,601	(19.4)