

July 29, 2022

Press Release

Shipment Value Statistics of Construction Equipment for June 2022

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

The total shipment value of construction equipment for June 2022 consists of JPY 78.1 billion for the domestic market (down 4.6%) and JPY 181.9 billion for overseas (up 12.0%), which resulted in the first decrease in eight months for the former, and the 20st straight month of increases for the latter. The grand total was JPY 259.9 billion, up 6.4% for the 20st straight month of increases.

Domestic: By type of equipment, construction cranes increased 18.6% to JPY 15.1 billion, foundation work equipment increased 26.3% to JPY 2.9 billion, hydraulic breakers and crushers increased 16.7% to JPY 2.3 billion, and other construction equipment increased 17.5% to JPY 7.3 billion. In addition to these four types, spare parts increased 8.0% to JPY 12.2 billion, which resulted in a 4.6% decrease for the category as a whole.

Overseas: By type of equipment, tractors increased 4.5% to JPY 18.2 billion, mini hydraulic excavators increased 13.7% to JPY 32.2 billion, construction cranes increased 43.1% to JPY 8.3 billion, hydraulic breakers and crushers increased 19.2% to JPY 1.1 billion, and other construction equipment increased 33.1% to JPY 25.5 billion. In addition to these six types, spare parts increased 47.9% to JPY 28 billion.

By region, six out of the nine regions achieved an increase. In particular, North America and Asia marked the 18th and 16th straight month of increases, respectively. As a result, a 12.0% increase was observed for the category as a whole.

(comparisons are on a year-on-year basis)

[FYI] About CEMA

- ・ Chairman : Hiroto Honda, Representative Director of Caterpillar Japan LLC
- ・ Location : 2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- ・ Membership: 62 Regular Members (construction equipment manufactures) and 56 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(June 2022)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	June 2022	Calendar Year (Jan. to Jun.)	Fiscal Year (Apr. to Jun.)
Tractors	Domestic	6,969 (-13.9)	41,267 (-18.5)	18,960 (-13.7)
	Exports	18,224 (4.5)	118,392 (25.6)	54,824 (11.8)
	Subtotal	25,193 (-1.4)	159,659 (10.2)	73,784 (3.9)
Hydraulic excavators	Domestic	19,433 (-21.1)	138,488 (1.4)	56,980 (-7.9)
	Exports	64,736 (-4.2)	399,248 (11.1)	190,310 (1.4)
	Subtotal	84,169 (-8.7)	537,736 (8.4)	247,290 (-0.9)
Mini hydraulic excavators	Domestic	6,421 (-26.1)	39,759 (-2.3)	18,554 (-4.8)
	Exports	32,221 (13.7)	177,713 (18.2)	83,659 (4.5)
	Subtotal	38,642 (4.4)	217,472 (13.8)	102,213 (2.7)
Construction cranes	Domestic	15,070 (18.6)	95,350 (13.7)	36,209 (26.0)
	Exports	8,273 (43.1)	42,077 (50.5)	19,305 (35.1)
	Subtotal	23,343 (26.3)	137,427 (22.9)	55,514 (29.0)
Road equipment	Domestic	3,036 (-7.2)	17,161 (-10.5)	7,675 (-7.1)
	Exports	3,640 (-4.9)	20,130 (15.4)	9,819 (5.8)
	Subtotal	6,676 (-6.0)	37,291 (1.9)	17,494 (-0.3)
Concrete equipment	Domestic	2,557 (-7.6)	16,686 (-0.3)	6,412 (-2.5)
	Exports	117 (20.6)	574 (22.9)	285 (20.3)
	Subtotal	2,674 (-6.6)	17,260 (0.4)	6,697 (-1.7)
Foundation work equipment	Domestic	2,859 (26.3)	17,329 (2.4)	7,369 (16.6)
	Exports	110 (-65.6)	1,897 (-14.5)	850 (-22.4)
	Subtotal	2,969 (14.9)	19,226 (0.4)	8,219 (10.8)
Hydraulic breakers and crushers	Domestic	2,280 (16.7)	12,042 (19.6)	5,643 (17.9)
	Exports	1,062 (19.2)	5,767 (35.6)	2,901 (23.2)
	Subtotal	3,342 (17.5)	17,809 (24.4)	8,544 (19.6)
Other construction equipment	Domestic	7,264 (17.5)	36,534 (2.4)	17,255 (12.3)
	Exports	25,472 (33.1)	145,970 (43.9)	69,406 (23.6)
	Subtotal	32,736 (29.3)	182,504 (33.1)	86,661 (21.1)
Total amount	Domestic	65,889 (-6.6)	414,616 (1.0)	175,057 (1.0)
	Exports	153,855 (7.3)	911,768 (20.3)	431,359 (7.8)
	Subtotal	219,744 (2.7)	1,326,384 (13.5)	606,416 (5.7)
Spare parts	Domestic	12,176 (8.0)	67,526 (5.6)	33,509 (6.5)
	Exports	28,011 (47.9)	141,124 (53.6)	73,042 (42.9)
	Subtotal	40,187 (33.0)	208,650 (33.9)	106,551 (29.0)
Grand total	Domestic	78,065 (-4.6)	482,142 (1.7)	208,566 (1.8)
	Exports	181,866 (12.0)	1,052,892 (23.9)	504,401 (11.8)
	Subtotal	259,931 (6.4)	1,535,034 (15.9)	712,967 (8.7)