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Press Release

Shipment Value Statistics of Construction Equipment for July 2022

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

The total shipment value of construction equipment for July 2022 consists of JPY 83.6 billion for the domestic market (up 8.9%) and JPY 179.5 billion for overseas (up 16.7%), which resulted in the first increase in two months for the former, and the 21st straight month of increases for the latter. The grand total was JPY 263 billion, up 14.1% for the 21st straight month of increases.

Domestic: By type of equipment, tractors increased 13.0% to JPY 8.9 billion, hydraulic excavators increased 14.2% to JPY 27.1 billion, construction cranes increased 15.9% to JPY 14.4 billion, hydraulic breakers and crushers increased 13.4% to JPY 2.1 billion, and other construction equipment increased 17.6% to JPY 6.4 billion. In addition to these five types, spare parts increased 4.4% to JPY 11.1 billion, which resulted in a 8.9% increase for the category as a whole.

Overseas: By type of equipment, tractors increased 13.1% to JPY 20.9 billion, hydraulic excavators increased 17.6% to JPY 67 billion, mini hydraulic excavators increased 9.0% to JPY 32.8 billion, construction cranes increased 8.6% to JPY 4.9 billion, road equipment increased 27.4% to JPY 3 billion, foundation work equipment increased 8.1% to JPY 400 million, hydraulic breakers and crushers increased 1.8% to JPY 1 billion, and other construction equipment increased 4.1% to JPY 22.5 billion. In addition to these eight types, spare parts increased 46.8% to JPY 27.1 billion.

By region, four out of the nine regions achieved an increase. In particular, North America and Asia marked the 19th and 17th straight month of increases, respectively. As a result, a 16.7% increase was observed for the category as a whole.

(comparisons are on a year-on-year basis)

[FYI] About CEMA

- Chairman :Hiroto Honda, Representative Director of Caterpillar Japan LLC
- Location :2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- Membership:62 Regular Members (construction equipment manufactures) and 56 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(July 2022)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	July 2022	Calendar Year (Jan. to Jul.)	Fiscal Year (Apr. to Jul.)
Tractors	Domestic	8,871 (13.0)	50,138 (-14.3)	27,831 (-6.7)
	Exports	20,902 (13.1)	139,294 (23.6)	75,726 (12.1)
	Subtotal	29,773 (13.1)	189,432 (10.6)	103,557 (6.4)
Hydraulic excavators	Domestic	27,081 (14.2)	165,569 (3.3)	84,061 (-1.8)
	Exports	66,971 (17.6)	466,219 (12.0)	257,281 (5.2)
	Subtotal	94,052 (16.6)	631,788 (9.6)	341,342 (3.4)
Mini hydraulic excavators	Domestic	6,118 (-13.5)	45,877 (-3.9)	24,672 (-7.1)
	Exports	32,757 (9.0)	210,470 (16.6)	116,416 (5.7)
	Subtotal	38,875 (4.7)	256,347 (12.3)	141,088 (3.2)
Construction cranes	Domestic	14,428 (15.9)	109,778 (13.9)	50,637 (23.0)
	Exports	4,887 (8.6)	46,964 (44.7)	24,192 (28.7)
	Subtotal	19,315 (14.0)	156,742 (21.7)	74,829 (24.8)
Road equipment	Domestic	2,671 (-3.0)	19,832 (-9.5)	10,346 (-6.1)
	Exports	2,960 (27.4)	23,090 (16.8)	12,779 (10.1)
	Subtotal	5,631 (10.9)	42,922 (3.0)	23,125 (2.2)
Concrete equipment	Domestic	1,932 (-2.9)	18,618 (-0.5)	8,344 (-2.6)
	Exports	74 (-8.6)	648 (18.2)	359 (12.9)
	Subtotal	2,006 (-3.1)	19,266 (0.0)	8,703 (-2.0)
Foundation work equipment	Domestic	2,905 (-4.5)	20,234 (1.3)	10,274 (9.7)
	Exports	442 (8.1)	2,339 (-11.0)	1,292 (-14.1)
	Subtotal	3,347 (-3.0)	22,573 (-0.1)	11,566 (6.4)
Hydraulic breakers and crushers	Domestic	2,065 (13.4)	14,107 (18.7)	7,708 (16.7)
	Exports	953 (1.8)	6,720 (29.5)	3,854 (17.1)
	Subtotal	3,018 (9.5)	20,827 (22.0)	11,562 (16.8)
Other construction equipment	Domestic	6,367 (17.6)	42,901 (4.4)	23,622 (13.6)
	Exports	22,474 (4.1)	168,444 (36.9)	91,880 (18.1)
	Subtotal	28,841 (6.8)	211,345 (28.8)	115,502 (17.2)
Total amount	Domestic	72,438 (9.6)	487,054 (2.2)	247,495 (3.3)
	Exports	152,420 (12.6)	1,064,188 (19.2)	583,779 (9.0)
	Subtotal	224,858 (11.6)	1,551,242 (13.3)	831,274 (7.3)
Spare parts	Domestic	11,133 (4.4)	78,659 (5.5)	44,642 (6.0)
	Exports	27,052 (46.8)	168,176 (52.5)	100,094 (43.9)
	Subtotal	38,185 (31.2)	246,835 (33.5)	144,736 (29.6)
Grand total	Domestic	83,571 (8.9)	565,713 (2.7)	292,137 (3.7)
	Exports	179,472 (16.7)	1,232,364 (22.8)	683,873 (13.0)
	Subtotal	263,043 (14.1)	1,798,077 (15.7)	976,010 (10.1)