

May 31, 2023

Press Release

Shipment Value Statistics of Construction Equipment for April 2023

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for April 2023 consists of JPY 75.1 billion for the domestic market (up 17.3%) and JPY 216.6 billion for overseas (up 36.7%), which resulted in the 10th straight month of increases for the former, and the 30th straight month of increases for the latter. The grand total was JPY 291.7 billion, up 31.1% for the 30th straight month of increases.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, tractors increased 45.4% to JPY 8.1 billion, hydraulic excavators increased 25.6% to JPY 24.6 billion, mini hydraulic excavators increased 5.7% to JPY 6.2 billion, construction cranes increased 25.1% to JPY 11.8 billion, road equipment increased 13.6% to JPY 3.6 billion, hydraulic breakers and crushers increased 0.3% to JPY 1.8 billion, and other construction equipment increased 0.3% to JPY 1.8 billion. In addition to these six types, spare parts increased 4.8% to JPY 11.6 billion.

(2) Overseas

- By type of equipment, tractors increased 28.7% to JPY 23.1 billion, hydraulic excavators increased 41.5% to JPY 87.4 billion, mini hydraulic excavators increased 34.9% to JPY 37.3 billion, construction cranes increased 91.8% to JPY 87 billion, road equipment increased 4.0% to JPY 3.6 billion, concrete equipment increased 46.6% to JPY 100 million, and other construction equipment increased 21.6% to JPY 25.6 billion.
- By region, seven out of the nine regions achieved an increase. In particular, North America and Asia marked the 28th and 26th straight month of increases, respectively.

(comparisons are on a year-on-year basis)

[FYI] About CEMA

- Chairman: Hiroto Honda, Representative Director of Caterpillar Japan LLC
- Location: 2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- Membership: 62 Regular Members (construction equipment manufacturers) and 56 Supporting Members

Statistics of shipment value of construction equipment
(on a monthly basis)
(April 2023)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	Apr. 2023	Calendar Year (Jan. to Apr.)
Tractors	Domestic	8,073 (45.4)	27,858 (27.6)
	Exports	23,130 (28.7)	81,534 (28.1)
	Subtotal	31,203 (32.7)	109,392 (28.0)
Hydraulic excavators	Domestic	24,558 (25.6)	116,890 (15.7)
	Exports	87,449 (41.4)	362,178 (33.8)
	Subtotal	112,007 (37.7)	479,068 (28.8)
Mini hydraulic excavators	Domestic	6,184 (5.7)	29,638 (9.5)
	Exports	37,271 (34.9)	153,298 (26.0)
	Subtotal	43,456 (29.8)	182,936 (23.0)
Construction cranes	Domestic	11,799 (25.1)	66,243 (-3.4)
	Exports	8,659 (91.8)	36,526 (33.9)
	Subtotal	20,458 (46.7)	102,769 (7.2)
Road equipment	Domestic	2,612 (13.6)	12,057 (2.3)
	Exports	107 (46.6)	348 (-3.9)
	Subtotal	1,729 (-0.3)	13,291 (8.1)
Concrete equipment	Domestic	1,622 (-2.4)	12,943 (8.4)
	Exports	107 (46.6)	348 (-3.9)
	Subtotal	1,729 (-0.3)	13,291 (8.1)
Foundation work equipment	Domestic	1,393 (-23.0)	10,951 (-7.0)
	Exports	217 (-36.9)	1,408 (1.2)
	Subtotal	1,610 (-25.3)	12,359 (-6.1)
Hydraulic breakers and crushers	Domestic	1,756 (0.3)	8,166 (0.2)
	Exports	867 (-8.6)	3,837 (0.6)
	Subtotal	2,623 (-2.8)	12,003 (0.3)
Other construction equipment	Domestic	5,508 (8.6)	27,265 (12.0)
	Exports	29,658 (43.8)	117,360 (20.8)
	Subtotal	35,166 (36.9)	144,625 (19.0)
Total amount	Domestic	63,505 (19.9)	319,686 (9.3)
	Exports	190,995 (39.0)	794,140 (28.5)
	Subtotal	254,500 (33.7)	1,113,826 (22.4)
Spare parts	Domestic	11,596 (4.8)	46,900 (4.0)
	Exports	25,634 (21.6)	84,793 (-4.9)
	Subtotal	37,230 (15.8)	131,693 (-1.9)
Grand total	Domestic	75,101 (17.3)	366,586 (8.6)
	Exports	216,629 (36.7)	878,933 (24.3)
	Subtotal	291,730 (31.1)	1,245,519 (19.2)