

August 31, 2023

Press Release

Shipment Value Statistics of Construction Equipment for July 2023

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for July 2023 consists of JPY 86.1 billion for the domestic market (up 3.0%) and JPY 210.3 billion for overseas (up 23.2%), which resulted in the 13th straight month of increases for the former, and the 33rd straight month of increases for the latter. The grand total was JPY 296.3 billion, up 12.7% for the 33rd straight month of increases.

2. By Market (comparisons - likewise)

(1) Domestic

- By type of equipment, tractors increased 14.5% to JPY 10.2 billion, mini hydraulic excavators increased 19.1% to JPY 7.3 billion, construction cranes increased 8.1% to JPY 15.6 billion, concrete equipment increased 63.9% to JPY 3.2 billion, foundation work equipment increased 0.03% to JPY 2.9 billion.

(2) Overseas

- By type of equipment, tractors increased 0.3% to JPY 21 billion, hydraulic excavators increased 24.5% to JPY 83.4 billion, mini hydraulic excavators increased 28.5% to JPY 42.1 billion, construction cranes increased 72.4% to JPY 8.4 billion, road equipment increased 24.1% to JPY 3.7 billion, concrete equipment increased 90.5% to JPY 100 million, and other construction equipment increased 29.0% to JPY 29 billion.
- By region, seven out of the nine regions achieved an increase. In particular, Asia and Europe marked the 29th and 12th straight month of increases, respectively.

(comparisons are on a year-on-year basis)

[FYI] About CEMA

- Chairman: Hiroto Honda, Representative Director of Caterpillar Japan LLC
- Location: 2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- Membership: 62 Regular Members (construction equipment manufacturers) and 56 Supporting Members

Statistics of shipment value of construction equipment
(on a monthly basis)
(Jul. 2023)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	Jul. 2023	Calendar Year (Jan. to Jul.)	Fiscal Year (Apr. to Jul.)
Tractors	Domestic	10,158 (14.5)	63,447 (26.5)	35,987 (29.3)
	Exports	20,960 (0.3)	177,003 (27.1)	95,675 (26.3)
	Subtotal	31,118 (4.5)	240,450 (26.9)	131,662 (27.1)
Hydraulic excavators	Domestic	24,678 (-8.9)	191,078 (15.4)	98,746 (17.5)
	Exports	83,369 (24.5)	634,840 (36.2)	360,111 (40.0)
	Subtotal	108,047 (14.9)	825,918 (30.7)	458,857 (34.4)
Mini hydraulic excavators	Domestic	7,286 (19.1)	50,257 (9.5)	26,803 (8.6)
	Exports	42,084 (28.5)	270,328 (28.4)	154,302 (32.5)
	Subtotal	49,370 (27.0)	320,585 (25.1)	181,105 (28.4)
Construction cranes	Domestic	15,600 (8.1)	119,772 (9.1)	65,328 (29.0)
	Exports	8,427 (72.4)	68,203 (45.2)	40,336 (66.7)
	Subtotal	24,027 (24.4)	187,975 (19.9)	105,664 (41.2)
Road equipment	Domestic	2,223 (-16.8)	20,535 (3.5)	11,090 (7.2)
	Exports	3,673 (24.1)	25,451 (10.2)	14,360 (12.4)
	Subtotal	5,896 (4.7)	45,986 (7.1)	25,450 (10.1)
Concrete equipment	Domestic	3,166 (63.9)	20,501 (10.1)	9,180 (10.0)
	Exports	141 (90.5)	683 (5.4)	442 (23.1)
	Subtotal	3,307 (64.9)	21,184 (10.0)	9,622 (10.6)
Foundation work equipment	Domestic	2,906 (0.0)	21,177 (4.7)	11,619 (13.1)
	Exports	75 (-83.0)	1,821 (-22.1)	630 (-51.2)
	Subtotal	2,981 (-10.9)	22,998 (1.9)	12,249 (5.9)
Hydraulic breakers and crushers	Domestic	2,013 (-2.5)	14,341 (1.7)	7,931 (2.9)
	Exports	759 (-20.4)	6,404 (-4.7)	3,434 (-10.9)
	Subtotal	2,772 (-8.2)	20,745 (-0.4)	11,365 (-1.7)
Other construction equipment	Domestic	6,210 (-2.5)	44,124 (2.9)	22,367 (-5.3)
	Exports	29,001 (29.0)	203,566 (20.9)	115,864 (26.1)
	Subtotal	35,211 (22.1)	247,690 (17.2)	138,231 (19.7)
Total amount	Domestic	74,240 (2.5)	545,232 (11.9)	289,051 (16.8)
	Exports	188,489 (23.7)	1,388,299 (30.5)	785,154 (34.5)
	Subtotal	262,729 (16.8)	1,933,531 (24.6)	1,074,205 (29.2)
Spare parts	Domestic	11,814 (6.1)	81,630 (3.8)	46,326 (3.8)
	Exports	21,803 (-19.4)	148,813 (-11.5)	89,654 (-10.4)
	Subtotal	33,617 (-12.0)	230,443 (-6.6)	135,980 (-6.0)
Grand total	Domestic	86,054 (3.0)	626,862 (10.8)	335,377 (14.8)
	Exports	210,292 (17.2)	1,537,112 (24.7)	874,808 (27.9)
	Subtotal	296,346 (12.7)	2,163,974 (20.3)	1,210,185 (24.0)