

September 28, 2023

Press Release

Shipment Value Statistics of Construction Equipment for August 2023

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for August 2023 consists of JPY 85.8 billion for the domestic market (up 6.4%) and JPY 217.6 billion for overseas (up 20.2%), which resulted in the 14th straight month of increases for the former, and the 34th straight month of increases for the latter. The grand total was JPY 303.4 billion, up 16.0% for the 34th straight month of increases.

2. By Market (comparisons - likewise)

(1) Domestic

- By type of equipment, tractors increased 12.4% to JPY 10.1 billion, hydraulic excavators increased 0.6% to JPY 23.7 billion, mini hydraulic excavators increased 6.2% to JPY 6.8 billion, construction cranes increased 19.0% to JPY 15.7 billion, foundation work equipment increased 3.0% to JPY 4.7 billion. In addition to these five types, hydraulic breakers and crushers increased 41.5% to JPY 2.3 billion

(2) Overseas

- By type of equipment, tractors increased 32.0% to JPY 27.7 billion, hydraulic excavators increased 25.9% to JPY 85.3 billion, mini hydraulic excavators increased 25.4% to JPY 35.3 billion, construction cranes increased 127.3% to JPY 15.3 billion. In addition to these four types, other construction equipment increased 17.5% to JPY 30.7 billion.
- By region, six out of the nine regions achieved an increase. In particular, Europe marked the 13th straight month of increases.

[FYI] About CEMA

- Chairman: Hiroto Honda, Representative Director of Caterpillar Japan LLC
- Location: 2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- Membership: 62 Regular Members (construction equipment manufacturers) and 56 Supporting Members

Statistics of shipment value of construction equipment
(on a monthly basis)
(Aug. 2023)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	Aug. 2023	Calender Year (Jan. to Aug.)	Fiscal Year (Apr. to Aug.)
Tractors	Domestic	10,131 (12.4)	73,578 (24.4)	46,118 (25.2)
	Exports	27,661 (32.0)	204,664 (27.7)	123,336 (27.6)
	Subtotal	37,792 (26.1)	278,242 (26.8)	169,454 (26.9)
Hydraulic excavators	Domestic	23,677 (0.6)	214,755 (13.6)	122,423 (13.8)
	Exports	85,342 (25.9)	720,182 (34.9)	445,453 (37.0)
	Subtotal	109,019 (19.4)	934,937 (29.3)	567,876 (31.3)
Mini hydraulic excavators	Domestic	6,797 (6.2)	57,054 (9.1)	33,600 (8.1)
	Exports	35,341 (25.4)	305,669 (28.1)	189,643 (31.2)
	Subtotal	42,138 (21.9)	362,723 (24.7)	223,243 (27.1)
Construction cranes	Domestic	15,680 (19.0)	135,452 (10.2)	81,008 (27.0)
	Exports	15,279 (127.3)	83,482 (55.5)	55,615 (79.9)
	Subtotal	30,959 (55.6)	218,934 (23.9)	136,623 (44.2)
Road equipment	Domestic	3,280 (-0.6)	23,815 (2.9)	14,370 (5.3)
	Exports	3,269 (-5.4)	28,720 (8.2)	17,629 (8.6)
	Subtotal	6,549 (-3.0)	52,535 (5.8)	31,999 (7.1)
Concrete equipment	Domestic	2,277 (-5.2)	22,778 (8.4)	11,457 (6.6)
	Exports	92 (-44.2)	775 (-4.7)	534 (1.9)
	Subtotal	2,369 (-7.7)	23,553 (7.9)	11,991 (6.4)
Foundation work equipment	Domestic	4,679 (3.0)	25,856 (4.4)	16,298 (10.0)
	Exports	323 (-8.8)	2,144 (-20.4)	953 (-42.1)
	Subtotal	5,002 (2.1)	28,000 (1.9)	17,251 (4.8)
Hydraulic breakers and crushers	Domestic	1,950 (12.6)	16,291 (2.9)	9,881 (4.7)
	Exports	790 (-14.0)	7,194 (-5.8)	4,224 (-11.5)
	Subtotal	2,740 (3.4)	23,485 (0.0)	14,105 (-0.8)
Other construction equipment	Domestic	5,940 (-0.6)	50,064 (2.4)	28,307 (-4.4)
	Exports	30,724 (17.5)	234,290 (20.4)	146,588 (24.2)
	Subtotal	36,664 (14.2)	284,354 (16.8)	174,895 (18.5)
Total amount	Domestic	74,411 (6.2)	619,643 (11.2)	363,462 (14.5)
	Exports	198,821 (28.5)	1,587,120 (30.2)	983,975 (33.2)
	Subtotal	273,232 (21.6)	2,206,763 (24.3)	1,347,437 (27.6)
Spare parts	Domestic	11,419 (7.7)	93,049 (4.2)	57,745 (4.5)
	Exports	18,779 (-28.6)	167,592 (-13.8)	108,433 (-14.2)
	Subtotal	30,198 (-18.2)	260,641 (-8.1)	166,178 (-8.5)
Grand total	Domestic	85,830 (6.4)	712,692 (10.3)	421,207 (13.0)
	Exports	217,600 (20.2)	1,754,712 (24.2)	1,092,408 (26.3)
	Subtotal	303,430 (16.0)	2,467,404 (19.8)	1,513,615 (22.3)