Press Release

Shipment Value Statistics of Construction Equipment for September 2023

Japan Construction Equipment Manufacturers Association (CEMA) The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for September 2023 consists of JPY 116.7 billion for the domestic market (up 6.9%) and JPY 233.4 billion for overseas (up 4.7%), which resulted in the 15th straight month of increases for the former, and the 35th straight month of increases for the latter. The grand total was JPY 350.1 billion, up 5.4% for the 35th straight month of increases.

- 2. By Market (comparisons likewise)
- (1) Domestic
- By type of equipment, tractors increased 46.3% to JPY 15.8 billion, hydraulic excavators increased 11.4% to JPY 23.7 billion, mini hydraulic excavators increased 24.4% to JPY 9.7 billion, concrete equipment increased 28.1% to JPY 4.8 billion, hydraulic breakers and crushers increased 13.1% to JPY 2.9 billion. In addition to these five types, spare parts increased 1.3% to JPY 12 billion.
- (2) Overseas
- By type of equipment, mini hydraulic excavators increased 31.5% to JPY41.2 billion, construction cranes increased 51.5% to JPY 10.1 billion, road equipment increased 32.1% to JPY 4.9 billion, concrete equipment increased 69.5% to JPY 200 million, foundation work equipment increased 162.2% to JPY 500 million. In addition to these five types, other construction equipment increased 19.4% to JPY 33.9 billion.
- By region, six out of the nine regions achieved an increase. In particular, Europe and North America marked the 14th and 2nd straight month of increases, respectively.

[FYI] About CEMA

- Chairman: Hiroto Honda, Representative Director of Caterpillar Japan LLC
- Location :2nd floor of Kikai Shinko Kaikan, 3-5-8 Shiba-Koen, Minato-ku, Tokyo 105-0011 Japan
- Membership:62 Regular Members (construction equipment manufactures) and 57 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis) (Sep. 2023)

Type Region Sep. 2023 Guarter (Jul. to Sep.) Claim Generation (Jan. to Sep.) Fister (Jan. to Sep.) Tractors Domestic Exports 15,803 (46.3) 36,092 (25.8) 89,381 (27.8) 61,921 (23.0,404 (22.1) 149,076 (149,076 (23.6) 61,921 (23.0,404 (22.1) 149,076 (23.6) 210,997 (21.0,997 (23.6) Hydraulic excavators Domestic Exports 91,802 (-6.7) 260,513 (11.8) 811,984 (28.4) 537,255 (692,736 (Mini hydraulic excavators Domestic Subtotal 9,725 (24.4) 23,808 (17.1) 66,779 (11.1) 43,325 (92,33,836 (28.5) 230,882 (23.0,882 (25.3) 274,207 (274,207 (26.5) Construction cranes Domestic Exports 24,746 (-9.6) 56,026 (1.9) 160,198 (6.6) 105,754 (93,612 (25.5) 171,499 (85,745 (20.0,644 (30.1) 142,472 (26.5) 413,687 (25.3) 274,207 (253,810 (20.5) 171,499 (86,745 (20.0,64 (30.1) 142,472 (26.5) 413,687 (25.3) 274,207 (253,810 (20.5) 171,499 (86,74 (20.5) 171,499 (25.3) 10,5754 (274,207 (253,810 (20.5) 10,5754 (20.5,253,810 (20.5) 105,754 (20.5,253,810 (20.5) 105,754 (20.5,253,810 (20.5) 117,499 (25.3,250 (25.5) 117,499 (25.3,250 (25.5) 10,5754 (25.3,253	Sep.) 30.0 19.1 22.1 13.3 26.9 23.5 11.4 31.2 27.6 16.0 74.8 33.2
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Demostric crushers Exports Subtotal 719 (3,601 (0.0) -31.6 (0.0) 2,268 (9,113 (-1.7) -22.4 (7,913 (-1.7) 7,913 (27,086 (0.0) -8.9 (17,706 (17,706 (Other construction Domestic Exports 6,239 (33,851 (0.00 (0.1) -15.4 (19.4) 18,389 (93,576 (15.6) -6.7 (21.6) 56,303 (268,141 (20.3) 0.1 (20.3) 34,546 (180,439 (20.3)	5.5
Crushers Subtotal 3,601 0.0 9,113 -1.7 27,086 0.0 17,706 Other Domestic 6,239 (-15.4) 18,389 (-6.7) 56,303 0.1 34,546 (Construction Exports 33,851 19.4 93,576 21.6 268,141 20.3 180,439 (Subtotal 0.000 122 111,065 158 2324,444 162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (162 231,4085 (163,4085 (163,4085 (163,4085 (163,4085 (163,4085 (163,4085 (163,4085	6.5
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	-6.6
Subtotal 40.090 (12.2) 111.965 (15.8) 324.444 (16.2) 214.985 (15.8)	23.3
equipment Subtotal $40,090$ (12.2) $111,903$ (15.8) $524,444$ (10.2) $214,903$ (17.3
Total amount Domestic 104,696 (7.6) 253,347 (5.6) 724,339 (10.7) 468,158 (12.8
Exports 209,087 (5.5) 596,397 (18.0) 1,796,207 (26.8) 1,193,062 (27.4
Subtotal 313,783 (6.2) 849,744 (14.0) 2,520,546 (21.7) 1,661,220 (22.9
Spare parts Domestic 12,031 1.3 35,264 4.9 105,080 3.9 69,776	4.0
Exports 24,280 (-1.5) 64,862 (-16.9) 191,872 (-12.4) 132,713 (-12.1
Subtotal 36,311 (-0.6) 100,126 (-10.3) 296,952 (-7.3) 202,489 (-7.2
Grand total Domestic 116,727 (6.9) 288,611 (5.5) 829,419 (9.8) 537,934 (11.6
Exports 233,367 4.7 661,259 13.4 1,988,079 21.5 1,325,775	21.9
Subtotal 350,094 (5.4) 949,870 (10.9) 2,817,498 (17.8) 1,863,709 (18.7

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)