

March 31, 2025

Press Release

Shipment Value Statistics of Construction Equipment for February 2025

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for February consists of JPY81.6 billion for the domestic market (down 4.3%) and JPY 198.8 billion For overseas (up 2.9%), which resulted in the seventh straight month of declines for domestic and for the first time in thirteen months of increase for overseas. The grand total was JPY 280.4 billion, up 0.7% for the first time in seven straight months of increase.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, construction cranes increased 4.1% to JPY15.3 billion, concrete equipment increased 92.7% to JPY3.4 billion, Foundation work equipment increased 15.7% to 4.3 billion.
- In addition to these three types, service parts increased 9.3% to JPY12.9 billion. However, the other six types decreased.

(2) Overseas

- By type of equipment, tractors increased 8.9% to JPY 23.6 billion, construction cranes increased 38.4% to JPY10.7 billion, concrete equipment increased 27.3% to JPY 100 million, hydraulic breakers and crushers increased 1.6% to JPY800 million, other construction equipment increased 38.1% to JPY34.1 billion. In addition to these five types, service parts increased 28.0% to JPY26.6 billion. However, the other four types decreased.
- By region, five out of the nine regions saw increased. However, the other four regions decreased.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 60 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(February 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		February 2025	Quarter (Jan. to Feb.)	Fiscal Year (Apr. to Jan./2025)
Tractors	Domestic	7,712 (-33.3)	15,647 (-32.1)	127,669 (-5.3)
	Exports	23,562 (8.9)	43,408 (9.4)	268,347 (0.1)
	Subtotal	31,274 (-5.8)	59,055 (-5.8)	396,016 (-1.7)
Hydraulic excavators	Domestic	22,813 (-7.0)	44,566 (-8.6)	244,444 (-15.2)
	Exports	68,479 (-5.9)	110,087 (-22.2)	698,723 (-24.9)
	Subtotal	91,292 (-6.1)	154,653 (-18.7)	943,167 (-22.6)
Mini hydraulic excavators	Domestic	6,219 (-7.6)	11,531 (-8.9)	70,204 (-12.8)
	Exports	31,135 (-22.6)	52,149 (-30.2)	340,644 (-21.3)
	Subtotal	37,354 (-20.4)	63,680 (-27.1)	410,848 (-20.0)
Construction crane	Domestic	15,349 (4.1)	26,265 (-4.9)	195,416 (4.5)
	Exports	10,670 (38.4)	19,338 (19.3)	127,934 (7.3)
	Subtotal	26,019 (15.9)	45,603 (4.1)	323,350 (5.6)
Road equipment	Domestic	2,324 (-16.6)	4,503 (-14.5)	29,475 (-13.2)
	Exports	3,180 (-19.9)	7,389 (-1.5)	47,014 (12.6)
	Subtotal	5,504 (-18.6)	11,892 (-6.8)	76,489 (1.0)
Concrete equipment	Domestic	3,401 (92.7)	6,406 (51.8)	29,964 (8.1)
	Exports	84 (27.3)	172 (-9.9)	1,143 (-7.7)
	Subtotal	3,485 (90.3)	6,578 (49.1)	31,107 (7.4)
Foudation work equipment	Domestic	4,262 (15.7)	6,801 (-7.5)	34,444 (-2.9)
	Exports	155 (-70.8)	322 (-39.4)	1,272 (-45.7)
	Subtotal	4,417 (4.8)	7,123 (-9.6)	35,716 (-5.6)
Hydraulic breakers and crushers	Domestic	1,927 (-15.1)	3,861 (-2.1)	24,372 (4.5)
	Exports	771 (1.6)	1,521 (4.3)	7,971 (-5.9)
	Subtotal	2,698 (-10.9)	5,382 (-0.4)	32,343 (1.7)
Other Cnstruction equipment	Domestic	4,665 (-12.8)	9,823 (-3.4)	59,908 (-5.5)
	Exports	34,135 (38.1)	56,205 (8.4)	330,489 (1.0)
	Subtotal	38,800 (29.1)	66,028 (6.5)	390,397 (0.0)
Total amount	Domestic	68,672 (-6.4)	129,403 (-9.5)	815,896 (-6.7)
	Exports	172,171 (-0.1)	290,591 (-12.9)	1,823,537 (-14.4)
	Subtotal	240,843 (-2.0)	419,994 (-11.9)	2,639,433 (-12.2)
Service parts	Domestic	12,948 (9.3)	25,865 (12.1)	137,358 (6.0)
	Exports	26,639 (28.0)	47,349 (18.0)	276,676 (13.2)
	Subtotal	39,587 (21.2)	73,214 (15.9)	414,034 (10.7)
Grand total	Domestic	81,620 (-4.3)	155,268 (-6.5)	953,254 (-5.1)
	Exports	198,810 (2.9)	337,940 (-9.6)	2,100,213 (-11.6)
	Subtotal	280,430 (0.7)	493,208 (-8.6)	3,053,467 (-9.7)