

February 27, 2025

Press Release

## **Shipment Value Statistics of Construction Equipment for January 2025**

Japan Construction Equipment Manufacturers Association (CEMA)  
The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The total shipment value of construction equipment for January consists of JPY 73.6 billion for the domestic market (down 8.9%) and JPY 139.1 billion for overseas (down 23.0%), which resulted in the sixth straight month of declines for domestic and the twelfth straight month of declines for overseas. The grand total was JPY 212.8 billion, down 18.6% for the sixth straight month of declines.

### **2. By Market (comparisons – likewise)**

#### **(1) Domestic**

- By type of equipment, concrete equipment increased 22.4% to 18.6 billion, Hydraulic Breakers and crusher increased 15.5% to JPY 1.9 billion, other construction equipment increased 7.1% to JPY 5.2 billion.
- In addition to these three types, service parts increased 15.1% to JPY 12.9 billion. However, the other six types decreased.

#### **(2) Overseas**

- By type of equipment, tractors increased 10.1% to JPY 19.8 billion, construction cranes increased 2.1% to JPY 8.7 billion, road equipment increased 19.3% to 4.2 billion, foundation work equipment had no previous year's results was 200 million, hydraulic breakers and crushers increased 7.3% to 800 million. In addition to these five types, service parts increased 7.3% to JPY 20.7 billion. However, the other four types decreased.
- By region, five out of the nine regions saw increases. However, the other four regions declined across the board.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 60 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)**  
**(January 2025)**

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type		January 2025	Fiscal Year (Apr. to Jan./2025 )
Tractors	Domestic	7,935 ( -30.9 )	119,957 ( -2.6 )
	Exports	19,846 ( 10.1 )	244,785 ( -0.7 )
	Subtotal	27,781 ( -5.9 )	364,742 ( -1.4 )
Hydraulic excavators	Domestic	21,753 ( -10.2 )	221,631 ( -16.0 )
	Exports	41,608 ( -39.5 )	630,244 ( -26.5 )
	Subtotal	63,361 ( -31.9 )	851,875 ( -24.0 )
Mini hydraulic excavators	Domestic	5,312 ( -10.3 )	63,985 ( -13.2 )
	Exports	21,014 ( -39.2 )	309,509 ( -21.2 )
	Subtotal	26,326 ( -34.9 )	373,494 ( -19.9 )
Construction cranes	Domestic	10,916 ( -15.3 )	180,067 ( 4.5 )
	Exports	8,668 ( 2.1 )	117,264 ( 5.2 )
	Subtotal	19,584 ( -8.4 )	297,331 ( 4.8 )
Road equipment	Domestic	2,179 ( -12.1 )	27,151 ( -12.9 )
	Exports	4,209 ( 19.3 )	43,834 ( 16.0 )
	Subtotal	6,388 ( 6.3 )	70,985 ( 2.9 )
Concrete equipment	Domestic	3,005 ( 22.4 )	26,563 ( 2.4 )
	Exports	88 ( -29.6 )	1,059 ( -9.7 )
	Subtotal	3,093 ( 19.8 )	27,622 ( 1.8 )
Foundation work equipment	Domestic	2,539 ( -30.7 )	30,182 ( -5.1 )
	Exports	167 ( - )	1,117 ( -38.3 )
	Subtotal	2,706 ( -26.2 )	31,299 ( -6.9 )
Hydraulic excavators	Domestic	1,934 ( 15.5 )	22,445 ( 6.6 )
	Exports	750 ( 7.3 )	7,200 ( -6.6 )
	Subtotal	2,684 ( 13.1 )	29,645 ( 3.0 )
Other construction equipment	Domestic	5,158 ( 7.1 )	55,243 ( -4.8 )
	Exports	22,070 ( -18.6 )	296,354 ( -2.0 )
	Subtotal	27,228 ( -14.8 )	351,597 ( -2.5 )
Total amount	Domestic	60,731 ( -12.7 )	747,224 ( -6.7 )
	Exports	118,420 ( -26.6 )	1,651,366 ( -15.7 )
	Subtotal	179,151 ( -22.4 )	2,398,590 ( -13.1 )
Service parts	Domestic	12,917 ( 15.1 )	124,410 ( 5.7 )
	Exports	20,710 ( 7.3 )	250,037 ( 11.8 )
	Subtotal	33,627 ( 10.1 )	374,447 ( 9.7 )
Grand total	Domestic	73,648 ( -8.9 )	871,634 ( -5.1 )
	Exports	139,130 ( -23.0 )	1,901,403 ( -12.9 )
	Subtotal	212,778 ( -18.6 )	2,773,037 ( -10.6 )