

May 30, 2024

Press Release

## **Shipment Value Statistics of Construction Equipment for April 2024**

Japan Construction Equipment Manufacturers Association (CEMA)  
The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The total shipment value of construction equipment for April consists of JPY 75.6 billion for the domestic market (up 0.6%) and JPY 205.7 billion for overseas (down 4.7%), which resulted in the second straight month of increases for domestic and the third straight month of declines for overseas. The grand total was JPY 281.2 billion, down 3.3% for the third straight month of declines.

### **2. By Market (comparisons - likewise)**

#### **(1) Domestic**

- By type of equipment, tractors increased 12.9% to JPY 9.1 billion, construction cranes increased 24.7% to JPY 14.7 billion, concrete equipment increased 20.5% to JPY 2.0 billion, foundation work equipment increased 87.2% to JPY 2.6 billion, and hydraulic breakers and crushers increased 17.4% to JPY 2.1 billion. In addition to these five types, service parts increased 3.2% to JPY 12.0 billion.

#### **(2) Overseas**

- By type of equipment, six types increased: tractors increased 15.6% to JPY 26.7 billion, mini hydraulic excavators increased 10.5% to JPY 40.2 billion, construction cranes increased 3.1% to JPY 8.9 billion, road equipment increased 5.0% to JPY 3.8 billion, concrete equipment increased 29.0% to JPY 100 million, and other construction equipment increased 13.7% to JPY 33.7 billion.
- By region, four out of the nine regions saw increases, including the Middle East, which achieved the eleventh straight month of increases. However, the other five regions declined across the board.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)  
(April 2024)**

**Unit of amount: JPY million; In parenthesis: a year-on-year change (%)**

Type	Region	Apr. 2024	Calender Year (Jan. to Apr.)
Tractors	Domestic	9,113 ( 12.9 )	45,913 ( 29.2 )
	Exports	26,727 ( 15.6 )	90,662 ( -13.2 )
	Subtotal	35,840 ( 14.9 )	136,575 ( -2.4 )
Hydraulic excavators	Domestic	21,074 ( -14.2 )	109,276 ( -6.5 )
	Exports	66,703 ( -23.7 )	288,166 ( -20.4 )
	Subtotal	87,777 ( -21.6 )	397,442 ( -17.0 )
Mini hydraulic excavators	Domestic	5,412 ( -12.5 )	28,705 ( -3.1 )
	Exports	40,218 ( 10.5 )	160,534 ( 7.1 )
	Subtotal	45,630 ( 7.2 )	189,239 ( 5.4 )
Construction cranes	Domestic	14,714 ( 24.7 )	65,847 ( -0.6 )
	Exports	8,925 ( 3.1 )	43,513 ( 19.1 )
	Subtotal	23,639 ( 15.5 )	109,360 ( 6.4 )
Road equipment	Domestic	1,563 ( -40.2 )	12,404 ( 2.9 )
	Exports	3,818 ( 5.0 )	15,683 ( 6.5 )
	Subtotal	5,381 ( -13.9 )	28,087 ( 4.9 )
Concrete equipment	Domestic	1,955 ( 20.5 )	13,956 ( 7.8 )
	Exports	138 ( 29.0 )	761 ( 118.7 )
	Subtotal	2,093 ( 21.1 )	14,717 ( 10.7 )
Foundation work equipment	Domestic	2,608 ( 87.2 )	13,541 ( 23.7 )
	Exports	( )	1,088 ( -22.7 )
	Subtotal	2,608 ( 62.0 )	14,629 ( 18.4 )
Hydraulic breakers and crushers	Domestic	2,061 ( 17.4 )	8,799 ( 7.8 )
	Exports	704 ( -18.8 )	3,113 ( -18.9 )
	Subtotal	2,765 ( 5.4 )	11,912 ( -0.8 )
Other construction equipment	Domestic	5,083 ( -7.7 )	21,737 ( -20.3 )
	Exports	33,710 ( 13.7 )	119,832 ( 2.1 )
	Subtotal	38,793 ( 10.3 )	141,569 ( -2.1 )
Total amount	Domestic	63,583 ( 0.1 )	320,178 ( 0.2 )
	Exports	180,943 ( -4.8 )	723,352 ( -8.5 )
	Subtotal	244,526 ( -3.6 )	1,043,530 ( -6.0 )
Service parts	Domestic	11,971 ( 3.2 )	48,190 ( 2.8 )
	Exports	24,739 ( -3.5 )	85,404 ( 0.7 )
	Subtotal	36,710 ( -1.4 )	133,594 ( 1.4 )
Grand total	Domestic	75,554 ( 0.6 )	368,368 ( 0.5 )
	Exports	205,682 ( -4.7 )	808,756 ( -7.6 )
	Subtotal	281,236 ( -3.3 )	1,177,124 ( -5.2 )