

July 31, 2024

Press Release

## **Shipment Value Statistics of Construction Equipment for June 2024**

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The total shipment value of construction equipment for June consists of JPY 90.2 billion for the domestic market (down 5.1%) and JPY 220.1 billion for overseas (down 10.0%), which resulted in the second straight month of declines for domestic and the fifth straight month of declines for overseas. The grand total was JPY 310.3 billion, down 8.7% for the fifth straight month of declines.

### **2. By Market (comparisons – likewise)**

#### **(1) Domestic**

- By type of equipment, construction cranes increased 8.2% to JPY 25.9 billion, concrete equipment increased 23.1% to JPY 2.2 billion, and hydraulic breakers and crushers increased 39.1% to JPY 2.6 billion. However, the other six types and service parts declined across the board.

#### **(2) Overseas**

- By type of equipment, tractors increased 3.5% to JPY 29.9 billion, construction cranes increased 33.7% to JPY 15.5 billion, road equipment increased 7.3% to JPY 5 billion, concrete equipment increased 77.1% to JPY 200 million, and other construction equipment increased 0.8% to JPY 32.2 billion. In addition to these five types, service parts increased 8.2% to JPY 24.5 billion. However, the other four types declined across the board.
- By region, two out of the nine regions saw increases, including the Middle East, which achieved the thirteenth straight month of increases. However, the other seven regions declined across the board.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)**  
**(June 2024)**

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	June 2024	Calender Year (Jan. to Jun.)	Fiscal Year (Apr. to Jun.)
Tractors	Domestic	9,522 ( -3.8 )	65,136 ( 22.2 )	28,336 ( 9.7 )
	Exports	29,920 ( 3.5 )	142,133 ( -8.9 )	78,198 ( 4.7 )
	Subtotal	39,442 ( 1.6 )	207,269 ( -1.0 )	106,534 ( 6.0 )
Hydraulic excavators	Domestic	21,106 ( -18.1 )	149,621 ( -10.1 )	61,419 ( -17.1 )
	Exports	75,685 ( -24.9 )	430,818 ( -21.9 )	209,355 ( -24.4 )
	Subtotal	96,791 ( -23.5 )	580,439 ( -19.1 )	270,774 ( -22.8 )
Mini hydraulic excavators	Domestic	6,031 ( -18.8 )	39,694 ( -7.6 )	16,401 ( -16.0 )
	Exports	36,366 ( -15.2 )	234,076 ( 5.1 )	113,760 ( 4.2 )
	Subtotal	42,397 ( -15.7 )	273,770 ( 3.1 )	130,161 ( 1.1 )
Construction cranes	Domestic	25,875 ( 8.2 )	106,815 ( 2.5 )	55,682 ( 12.0 )
	Exports	15,466 ( 33.7 )	73,222 ( 22.5 )	38,634 ( 21.1 )
	Subtotal	41,341 ( 16.5 )	180,037 ( 9.8 )	94,316 ( 15.5 )
Road equipment	Domestic	2,834 ( -7.2 )	17,503 ( -4.4 )	6,662 ( -24.9 )
	Exports	5,007 ( 7.3 )	25,132 ( 15.4 )	13,267 ( 24.1 )
	Subtotal	7,841 ( 1.5 )	42,635 ( 6.3 )	19,929 ( 1.9 )
Concrete equipment	Domestic	2,203 ( 23.1 )	18,016 ( 3.9 )	6,015 ( 0.0 )
	Exports	170 ( 77.1 )	1,006 ( 85.6 )	383 ( 27.2 )
	Subtotal	2,373 ( 25.9 )	19,022 ( 6.4 )	6,398 ( 1.3 )
Foundation work equipment	Domestic	3,460 ( -7.9 )	19,825 ( 8.5 )	8,892 ( 2.1 )
	Exports	54 ( -84.0 )	1,142 ( -34.6 )	54 ( -90.3 )
	Subtotal	3,514 ( -14.2 )	20,967 ( 4.7 )	8,946 ( -3.5 )
Hydraulic breakers and crushers	Domestic	2,614 ( 39.1 )	13,363 ( 8.4 )	6,625 ( 11.9 )
	Exports	785 ( -17.1 )	4,498 ( -20.3 )	2,089 ( -21.9 )
	Subtotal	3,399 ( 20.3 )	17,861 ( -0.6 )	8,714 ( 1.4 )
Other construction equipment	Domestic	4,673 ( -13.8 )	31,271 ( -17.5 )	14,617 ( -9.5 )
	Exports	32,216 ( 0.8 )	178,363 ( 2.2 )	92,241 ( 6.2 )
	Subtotal	36,889 ( -1.3 )	209,634 ( -1.3 )	106,858 ( 3.7 )
Total amount	Domestic	78,318 ( -5.5 )	461,244 ( -2.1 )	204,649 ( -4.7 )
	Exports	195,669 ( -11.9 )	1,090,390 ( -8.7 )	547,981 ( -7.7 )
	Subtotal	273,987 ( -10.2 )	1,551,634 ( -6.8 )	752,630 ( -6.9 )
Service parts	Domestic	11,874 ( -1.9 )	71,980 ( 3.1 )	35,761 ( 3.6 )
	Exports	24,459 ( 8.2 )	130,262 ( 2.6 )	69,597 ( 2.6 )
	Subtotal	36,333 ( 4.7 )	202,242 ( 2.8 )	105,358 ( 2.9 )
Grand total	Domestic	90,192 ( -5.1 )	533,224 ( -1.4 )	240,410 ( -3.6 )
	Exports	220,128 ( -10.0 )	1,220,652 ( -7.6 )	617,578 ( -6.6 )
	Subtotal	310,320 ( -8.7 )	1,753,876 ( -5.8 )	857,988 ( -5.8 )