

September 30, 2024

Press Release

## **Shipment Value Statistics of Construction Equipment for August 2024**

Japan Construction Equipment Manufacturers Association (CEMA)  
The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The total shipment value of construction equipment for August consists of JPY 75.9 billion for the domestic market (down 11.6%) and JPY 166.7 billion for overseas (down 23.0%) , which resulted in the first time in two months of declines for domestic and the seventh straight month of declines for overseas. The grand total was JPY 242.6 billion, down 19.7% for the first time in two months of declines.

### **2. By Market (comparisons – likewise)**

#### **(1) Domestic**

- By type of equipment, tractors increased 5.3% to JPY 10.7 billion, concrete equipment increased 28.9% to JPY 2.9 billion, and hydraulic breakers and crushers increased 7.9% to JPY 2.1 billion. However, the other six types declined across the board.

#### **(2) Overseas**

- By type of equipment, road equipment increased 27.5% to JPY 4.2 billion, and other construction equipment increased 2.2% to JPY 31.4 billion. In addition to these two types, service parts increased 24.4% to JPY 23.4 billion. However, the other seven types declined across the board.
- By region, three out of the nine regions saw increases. However, the other six regions declined across the board.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)**  
**(August 2024)**

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	August 2024	Calendar Year (Jan. to Aug.)	Fiscal Year (Apr. to Aug.)
Tractors	Domestic	10,672 ( 5.3 )	87,173 ( 18.5 )	50,373 ( 9.2 )
	Exports	23,377 ( -15.5 )	189,893 ( -7.2 )	125,958 ( 2.1 )
	Subtotal	34,049 ( -9.9 )	277,066 ( -0.4 )	176,331 ( 4.1 )
Hydraulic excavators	Domestic	18,298 ( -22.7 )	192,755 ( -10.2 )	104,553 ( -14.6 )
	Exports	49,209 ( -42.3 )	548,801 ( -23.8 )	327,338 ( -26.5 )
	Subtotal	67,507 ( -38.1 )	741,556 ( -20.7 )	431,891 ( -23.9 )
Mini hydraulic excavators	Domestic	5,650 ( -16.9 )	52,186 ( -8.5 )	28,893 ( -14.0 )
	Exports	23,727 ( -30.4 )	295,800 ( -0.6 )	175,484 ( -4.7 )
	Subtotal	29,377 ( -28.2 )	347,986 ( -1.9 )	204,377 ( -6.2 )
Construction cranes	Domestic	14,449 ( -7.9 )	138,445 ( 2.2 )	87,312 ( 7.8 )
	Exports	10,716 ( -29.9 )	94,595 ( 13.3 )	60,007 ( 7.9 )
	Subtotal	25,165 ( -18.7 )	233,040 ( 6.4 )	147,319 ( 7.8 )
Road equipment	Domestic	2,913 ( -11.2 )	23,424 ( -1.6 )	12,583 ( -12.4 )
	Exports	4,169 ( 27.5 )	34,079 ( 18.7 )	22,214 ( 26.0 )
	Subtotal	7,082 ( 8.1 )	57,503 ( 9.5 )	34,797 ( 8.7 )
Concrete equipment	Domestic	2,934 ( 28.9 )	24,048 ( 5.6 )	12,047 ( 5.1 )
	Exports	82 ( -10.9 )	1,174 ( 51.5 )	551 ( 3.2 )
	Subtotal	3,016 ( 27.3 )	25,222 ( 7.1 )	12,598 ( 5.1 )
Foundation work equipment	Domestic	2,882 ( -38.4 )	26,250 ( 1.5 )	15,317 ( -6.0 )
	Exports	0 ( - )	1,142 ( -46.7 )	54 ( -94.3 )
	Subtotal	2,882 ( -42.4 )	27,392 ( -2.2 )	15,371 ( -10.9 )
Hydraulic breakers and crushers	Domestic	2,104 ( 7.9 )	17,797 ( 9.2 )	11,059 ( 11.9 )
	Exports	655 ( -17.1 )	6,014 ( -16.4 )	3,605 ( -14.7 )
	Subtotal	2,759 ( 0.7 )	23,811 ( 1.4 )	14,664 ( 4.0 )
Other construction equipment	Domestic	4,985 ( -16.1 )	41,974 ( -16.2 )	25,320 ( -10.6 )
	Exports	31,398 ( 2.2 )	241,311 ( 3.0 )	155,189 ( 5.9 )
	Subtotal	36,383 ( -0.8 )	283,285 ( -0.4 )	180,509 ( 3.2 )
Total amount	Domestic	64,887 ( -12.8 )	604,052 ( -2.5 )	347,457 ( -4.4 )
	Exports	143,333 ( -27.5 )	1,412,809 ( -10.5 )	870,400 ( -11.1 )
	Subtotal	208,220 ( -23.4 )	2,016,861 ( -8.3 )	1,217,857 ( -9.3 )
Service parts	Domestic	11,004 ( -3.6 )	96,000 ( 3.2 )	59,781 ( 3.5 )
	Exports	23,359 ( 24.4 )	179,654 ( 7.2 )	118,989 ( 9.7 )
	Subtotal	34,363 ( 13.8 )	275,654 ( 5.8 )	178,770 ( 7.6 )
Grand total	Domestic	75,891 ( -11.6 )	700,052 ( -1.8 )	407,238 ( -3.3 )
	Exports	166,692 ( -23.0 )	1,592,463 ( -8.8 )	989,389 ( -9.0 )
	Subtotal	242,583 ( -19.7 )	2,292,515 ( -6.8 )	1,396,627 ( -7.4 )