

October 31, 2024

Press Release

Shipment Value Statistics of Construction Equipment for September 2024

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for September consists of JPY 107.1 billion for the domestic market (down 8.3%) and JPY 178.6 billion for overseas (down 23.0%) , which resulted in the second straight month of declines for domestic and the eighth straight month of declines for overseas. The grand total was JPY 285.6 billion, down 18.1% for the second straight month of declines.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, road equipment increased 10.4% to JPY 4.4 billion, foundation work equipment increased 5.0% to JPY 3.6 billion, and other construction equipment increased 5.2% to JPY 6.6 billion. In addition to these three types, service parts increased 4.2% to JPY 12.5 billion. However, the other six types declined across the board.

(2) Overseas

- By type of equipment, construction cranes increased 11.5% to JPY 11.3 billion, and hydraulic breakers and crushers increased 15.6% to JPY 800 million. In addition to these two types, service parts increased 10.5% to JPY 26.8 billion. However, the other seven types declined across the board.
- By region, three out of the nine regions saw increases. However, the other six regions declined across the board.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 60 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(September 2024)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Region	September 2024	Quarter (Jul. to Sep.)	Calender Year (Jan. to Sep.)	Fisical Year (Apr. to Sep.)
Tractors	Domestic	13,945 (-11.8)	35,982 (-0.3)	101,118 (13.1)	64,318 (3.9)
	Exports	22,886 (-11.1)	70,646 (-5.0)	212,779 (-7.6)	148,844 (-0.2)
	Subtotal	36,831 (-11.3)	106,628 (-3.5)	313,897 (-1.8)	213,162 (1.0)
Hydraulic excavators	Domestic	26,899 (-18.6)	70,033 (-14.0)	219,654 (-11.4)	131,452 (-15.5)
	Exports	57,149 (-37.7)	175,132 (-32.8)	605,950 (-25.4)	384,487 (-28.4)
	Subtotal	84,048 (-32.7)	245,165 (-28.3)	825,604 (-22.1)	515,939 (-25.5)
Mini hydraulic excavators	Domestic	9,233 (-5.1)	21,725 (-8.7)	61,419 (-8.0)	38,126 (-12.0)
	Exports	30,079 (-24.6)	91,803 (-20.1)	325,879 (-3.5)	205,563 (-8.3)
	Subtotal	39,312 (-20.8)	113,528 (-18.2)	387,298 (-4.2)	243,689 (-8.9)
Construction cranes	Domestic	23,598 (-4.6)	55,228 (-1.4)	162,043 (1.2)	110,910 (4.9)
	Exports	11,296 (11.5)	32,669 (-3.4)	105,891 (13.1)	71,303 (8.5)
	Subtotal	34,894 (0.1)	87,897 (-2.2)	267,934 (5.6)	182,213 (6.2)
Road equipment	Domestic	4,411 (10.4)	10,332 (8.8)	27,835 (0.1)	16,994 (-7.5)
	Exports	3,866 (-20.8)	12,813 (8.4)	37,945 (12.9)	26,080 (15.9)
	Subtotal	8,277 (-6.7)	23,145 (8.6)	65,780 (7.1)	43,074 (5.4)
Concrete equipment	Domestic	3,645 (-23.8)	9,677 (-5.4)	27,693 (0.5)	15,692 (-3.4)
	Exports	139 (-30.5)	307 (-29.1)	1,313 (34.7)	690 (-6.0)
	Subtotal	3,784 (-24.1)	9,984 (-6.3)	29,006 (1.6)	16,382 (-3.5)
Foundation work equipment	Domestic	3,637 (5.0)	10,062 (-8.9)	29,887 (1.9)	18,954 (-4.1)
	Exports	342 (-35.1)	342 (-63.0)	1,484 (-44.4)	396 (-73.2)
	Subtotal	3,979 (-0.3)	10,404 (-13.1)	31,371 (-1.9)	19,350 (-8.9)
Hydraulic breakers and crushers	Domestic	2,584 (-10.3)	7,018 (2.5)	20,381 (6.3)	13,643 (6.9)
	Exports	831 (15.6)	2,347 (3.5)	6,845 (-13.5)	4,436 (-10.3)
	Subtotal	3,415 (-5.2)	9,365 (2.8)	27,226 (0.5)	18,079 (2.1)
Other construction equipment	Domestic	6,564 (5.2)	17,267 (-6.1)	48,538 (-13.8)	31,884 (-7.7)
	Exports	25,179 (-25.6)	88,127 (-5.8)	266,490 (-0.6)	180,368 (0.0)
	Subtotal	31,743 (-20.8)	105,394 (-5.9)	315,028 (-2.9)	212,252 (-1.3)
Total amount	Domestic	94,516 (-9.7)	237,324 (-6.3)	698,568 (-3.6)	441,973 (-5.6)
	Exports	151,767 (-27.0)	474,186 (-20.0)	1,564,576 (-12.4)	1,022,167 (-13.8)
	Subtotal	246,283 (-21.2)	711,510 (-15.9)	2,263,144 (-9.9)	1,464,140 (-11.5)
Service parts	Domestic	12,538 (4.2)	36,558 (3.7)	108,538 (3.3)	72,319 (3.6)
	Exports	26,823 (10.5)	76,215 (17.5)	206,477 (7.6)	145,812 (9.9)
	Subtotal	39,361 (8.4)	112,773 (12.6)	315,015 (6.1)	218,131 (7.7)
Grand total	Domestic	107,054 (-8.3)	273,882 (-5.1)	807,106 (-2.7)	514,292 (-4.4)
	Exports	178,590 (-23.0)	550,401 (-16.3)	1,771,053 (-10.5)	1,167,979 (-11.5)
	Subtotal	285,644 (-18.1)	824,283 (-12.9)	2,578,159 (-8.2)	1,682,271 (-9.4)