Shipment Value Statistics of Construction Equipment for November 2024

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for November consists of JPY90.8 billion for the domestic market (down10.3%) and JPY 182.9 billion for overseas (down 17.3%), which resulted in the fourth straight month of declines for domestic and the tenth straight month of declines for overseas. The grand total was JPY 273.7 billion, down 15.1% for the fourth straight month of declines.

2. By Market (comparisons – likewise)

(1) Domestic

By type of equipment, construction cranes 3.7% to JPY 17.3 billion, concrete equipment increased 13.7% to JPY 2.7 billion, foundation work equipment increased 3.8% to JPY 3.1 billion, hydraulic breakers and crushers increased 2.0% to JPY 2.3 billion. In addition to these four types, service parts increased 7.3% to JPY 13.8 billion. However, the other five types declined across the board.

(2) Overseas

- By type of equipment, tractors increased 5.1% to JPY25 billion and concrete equipment increased 34.8% to JPY 100 million and foundation work equipment JPY 400 million (no results from the previous year). In addition to these three types, service parts increased 9.1% to JPY25.2 billion. However, the other six types declined across the board.
- By region, four out of the nine regions saw increases. However, the other five regions declined across the board.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 60
 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis) (November 2024)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

Type	Type	D	Calender Year Fisical Year					
Tractors		Region	November 2024					
Exports Subtotal 25,023 (5.1) 262,671 (-6.2) 198,736 (298,353) 298,353 (41,676 (-0.1) 399,088 (-1.1) 298,353 (298,353) 298,353 (208,49 (-29.4) 265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.1) 177,749 (265,951 (-13.2) 177,451 (-13.3) 177,451 (Domostic	16.652 / 6.0 \					3.7
Subtotal 41,676 (-0.1) 399,088 (-1.1) 298,353 (Hydraulic excavators 20,849 (-29.4) 265,951 (-13.1) 177,749 (60,357 (-14.0) 738,914 (-23.8) 517,451 (50,352) 517,451 (60,357 (-14.0) 738,914 (-23.8) 517,451 (60,357 (-14.0) 738,914 (-23.8) 517,451 (60,357 (-14.0) 738,914 (-23.8) 517,451 (60,357 (-18.3) 1,004,865 (-21.2) 695,200 (60,357 (-18.3) 1,004,865 (-21.2) 695,200 (60,357 (-18.3) 1,004,865 (-21.2) 695,200 (60,357 (-11.3) 1,331,138 (60,357 (-45.4) 454,747 (-11.3) 311,138 (60,357 (-45.4) 454,747 (-11.3) 311,138 (60,357 (-45.4) 454,747 (-11.3) 311,138 (60,357 (-45.4) 454,747 (-11.3) 311,138 (60,357 (-26.1) 127,109 (-6.9) 92,521 (60,357 (-32.3) 6.9) 92,521 (-32.3) 9,68 (-26.1) 127,109 (-6.9) 92,521 (-32.3) 9,68 (-26.1) 127,109 (-6.9) 92,521 (-32.3) 9,68 (-26.1) 127,109 (-6.9) 92,521 (-32.3) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,68 (-3.8) 9,8	Tractors			,		,		,
Hydraulic Exports Subtotal Subtotal Domestic Exports Subtotal		•		,		'	, ,	0.0)
Exports Subtotal		Subtotal	41,676 (-0.1)	399,088	(-1.1)	298,353 (1.2)
Subtotal 87,206 (-18.3) 1,004,865 (-21.2) 695,200 (Mini hydraulic hydraulic Exports 23,246 (-50.3) 379,601 (-11.6) 259,285 (-25.2) 80,000 29,862 (-45.4) 454,747 (-11.3) 311,138 (Exports 29,862 (-45.4) 454,747 (-11.3) 311,138 (Exports 29,862 (-45.4) 454,747 (-11.3) 311,138 (Exports 27,233 (-9.6) 323,496 (3.5) 237,775 (Road equipment Exports 3,758 (-17.0) 46,399 (11.9) 34,534 (-43.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 33,434 (-4.3) 22,593 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,844 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,845 (-22.7) 24,403 (-22.7)	Hydraulic	Domestic	20,849 (-29.4)	265,951	(-13.1)	177,749 (-16.8)
Subtotal 87,206 (-18.3) 1,004,865 (-21.2) 695,200 (Mini hydraulic hydraulic Exports 23,246 (-50.3) 379,601 (-11.6) 259,285 (excavators	Exports	66,357 (-14.0)	738,914	(-23.8)	517,451 (-25.5)
Nydraulic excavators		Subtotal	87,206 (-18.3)	1,004,865	(-21.2)	695,200 (-23.5)
Service parts Caparts Caparts	Mini	Domestic	6,616 (-16.8)	75,146	(-9.8)	51,853 (-13.4)
Construction cranes				-50.3)	•	,	259.285 (-17.9)
Construction cranes	•	•		,	•	,		-17.2)
Cranes Exports Subtotal 9,968 (-26.1) 127,109 (6.9) 92,521 (237,775 (excavators	Gubtotui	20,002 (,	ŕ	,	011,100 (
Subtotal 27,233 (Construction		,	,	,		, ,	4.4)
Subtotal 27,233 (-9.6) 323,496 (3.5) 237,775 (cranes	•	9,968 (-26.1)		,		1.6)
Exports Subtotal		Subtotal	27,233 (-9.6)	323,496	(3.5)	237,775 (3.3)
Exports Subtotal	Road	Domestic	2,593 (-22.7)	33,434	(-4.3)	22,593 (-11.4)
Subtotal 6,351 (-19.4) 79,833 (4.5) 57,127 (Concrete equipment 2,686 (13.7) 32,636 (2.2) 20,635 (Exports 93 (34.8) 1,501 (34.4) 878 (34.137 (3.3) 21,513 (Exports 403 (-2.2) 24,844 (Exports 403 (-2.2) 24,844 (Exports 403 (-2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 24,844 (2.2) 25,643 (2.2) 25,643 (2.2) 25,643 (2.2) 25,643 (2.2) 24,843 (-2.2) 24,953 (equipment	Exports	3,758 (-17.0)	46,399	(11.9)	34,534 (13.7)
equipment Exports Subtotal 93 (34.8) 34.8) 34.137 (3.3) 21,513 (Foundation work equipment Domestic Exports Subtotal 3,086 (3.8) 35,777 (1.2) 24,844 (24,844 (29.4) 799 (29.4) 7		-		,		'	57,127 (2.3)
Subtotal 2,779 (Concrete	Domestic	2,686 (13.7)	32,636	,	20,635 (0.1)
Subtotal 2,779 (Exports	93 (34.8)	1,501	(34.4)	878 (0.2)
work equipment Exports Subtotal 403 (-) (- 29.4) (3,489 (17.3) 37,664 (-0.9) 25,643 (- 4 au la a		2,779 (14.3)	34,137	(3.3)	21,513 (0.1)
equipment Subtotal 3,489 (17.3) 37,664 (-0.9) 25,643 (Hydraulic breakers and crushers Domestic Subtotal 2,301 (2.0) 24,953 (6.4) 18,215 (Exports Subtotal 542 (-18.9) 8,047 (-13.3) 5,638 (Other Construction equipment Domestic Exports Subtotal 5,686 (-5.9) 60,543 (-12.2) 43,889 (Exports Subtotal 28,283 (-10.5) 328,525 (0.2) 242,403 (Policy Subtotal 33,969 (-9.8) 389,068 (-2.0) 286,292 (Total amount Exports Subtotal 77,735 (-12.7) 861,244 (-4.4) 604,649 (Exports Subtotal 235,408 (-18.0) 2,755,898 (-10.6) 1,956,894 (Service parts Domestic Exports 13,055 (7.3) 135,358 (4.1) 99,139 (Exports 25,248 (9.1) 261,602 (8.7) 200,937 (Foundation	Domestic	3,086 (3.8)	35,777	(1.2)	24,844 (-3.7)
equipment Subtotal 3,489 (17.3) 37,664 (-0.9) 25,643 (Hydraulic breakers and crushers Domestic Subtotal 2,301 (2.0) 24,953 (6.4) 18,215 (Exports Subtotal 542 (-18.9) 8,047 (-13.3) 5,638 (Other Construction equipment Domestic Exports Subtotal 5,686 (-5.9) 60,543 (-12.2) 43,889 (Exports Subtotal 28,283 (-10.5) 328,525 (0.2) 242,403 (Total amount Exports Subtotal 77,735 (-12.7) 861,244 (-4.4) 604,649 (Exports Subtotal 157,673 (-20.4) 1,894,654 (-13.1) 1,352,245 (Subtotal 235,408 (-18.0) 2,755,898 (-10.6) 1,956,894 (Service parts Domestic Exports 13,055 (7.3) 135,358 (4.1) 99,139 (Exports 25,248 (9.1) 261,602 (8.7) 200,937 (work	Exports	403 (-)	1,887	(-29.4)	799 (-46.0)
breakers and crushers Exports Subtotal 542 (-18.9) 2,843 (-2.7) 8,047 (-13.3) 33,000 (0.8) 5,638 (23,853) Other construction equipment Domestic Exports Subtotal 5,686 (-5.9) 60,543 (-12.2) 43,889 (242,403 (242	equipment	Subtotal	3,489 (17.3)	37,664	(-0.9)	25,643 (-6.0)
Crushers Subtotal 2,843 (-2.7) 33,000 (0.8) 23,853 (Other construction equipment Domestic Exports Subtotal 5,686 (-5.9) 60,543 (-12.2) 43,889 (Exports equipment 28,283 (-10.5) 328,525 (0.2) 242,403 (Total amount Exports Subtotal 77,735 (-12.7) 861,244 (-4.4) 604,649 (Exports Subtotal 157,673 (-20.4) 1,894,654 (-13.1) 1,352,245 (Subtotal 235,408 (-18.0) 2,755,898 (-10.6) 1,956,894 (Service parts Domestic Exports 13,055 (7.3) 135,358 (4.1) 99,139 (Exports 25,248 (9.1) 261,602 (8.7) 200,937 (Hydraulic	Domestic	2,301 (2.0)	24,953	(6.4)	18,215 (6.9)
Crushers Subtotal 2,843 (-2.7) 33,000 (0.8) 23,853 (Other construction equipment Domestic Exports Subtotal 5,686 (-5.9) 60,543 (-12.2) 43,889 (242,403 (242,403 (242,403 (242,403 (286,292 (Total amount Exports Subtotal 77,735 (-12.7) 861,244 (-4.4) 604,649 (604,649 (157,673 (-20.4) 1,894,654 (-13.1) 1,352,245 (1,352,245 (235,408 (-18.0) 2,755,898 (-10.6) 1,956,894 (99,139 (25,248 (9.1) 261,602 (8.7) 200,937 (•	Exports	542 (-18.9)	8,047	(-13.3)	5,638 (-10.7)
construction equipment Exports Subtotal 28,283 (Subtotal	2,843 (-2.7)	33,000	(8.0	23,853 (2.1)
Equipment Subtotal 33,969 (-9.8) 389,068 (-2.0) 286,292 (Total amount Domestic Exports Subtotal 77,735 (-12.7) 861,244 (-4.4) 604,649 (1,352,245 (1,352,245 (2,755,898 (-10.6) 1,956,894 (1,956,894 (2,755,898 (-10.6) 1,956,894 (2,755,898 (-10.6) 1,956,894 (2,755,898 (-10.6) 1,956,894 (-10.6) 2,755,898 (-10.6) 1,956,894 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 1,956,894 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6) 2,755,898 (-10.6)	Other	Domestic						-7.1)
Equipment Subtotal 33,969 (-9.8) 389,068 (-2.0) 286,292 (Total amount Domestic Exports Subtotal 77,735 (-12.7) 861,244 (-4.4) 604,649 (157,673 (-20.4) 1,894,654 (-13.1) 1,352,245 (235,408 (-18.0) 2,755,898 (-10.6) 1,956,894 (Service parts Domestic Exports 13,055 (7.3) 135,358 (4.1) 99,139 (25,248 (9.1) 261,602 (8.7) 200,937 (construction		-		•	•	-	•
Exports Subtotal 157,673 (-20.4) 235,408 (-18.0) 1,894,654 (-13.1) 2,755,898 (-10.6) 1,352,245 (1,956,894 (1,956,8		Subtotal	33,969 (-9.8)	389,068	(-2.0)	286,292 (-0.4)
Subtotal 235,408 (-18.0) 2,755,898 (-10.6) 1,956,894 (Service parts Domestic Exports 13,055 (7.3) 135,358 (4.1) 99,139 (25,248 (9.1) 261,602 (8.7) 200,937 (Total amount	Domestic	77,735 (-12.7)	861,244	(-4.4)	604,649 (-6.2)
Service parts Domestic Exports 13,055 (9.1) 7.3) 135,358 (4.1) 99,139 (9.1) 25,248 (9.1) 261,602 (8.7) 200,937 (9.1)			157,673 (-20.4)	1,894,654	(-13.1)	1,352,245 (-14.4)
Exports 25,248 (9.1) 261,602 (8.7) 200,937 (Subtotal	235,408 (-18.0)	2,755,898	(-10.6)	1,956,894 (-12.0)
Exports 25,248 (9.1) 261,602 (8.7) 200,937 (Service parts	Domestic	13,055 (7.3)	135,358	(4.1)	99,139 (4.6)
	•			,	•	(8.7)		10.8)
		-		,	•	,		8.7)
Grand total Domestic 90,790 (-10.3) 996,602 (-3.3) 703,788 (Grand total	Domestic	90.790 (-10.3)	996.602	(-3.3)	703.788 (-4.8)
Exports 182,921 (-17.3) 2,156,256 (-10.9) 1,553,182 (,	•	'		-11.8
Subtotal 273,711 (-15.1) 3,152,858 (-8.7) 2,256,970 (•	,		,		-9.7)