

May 29, 2025

Press Release

Shipment Value Statistics of Construction Equipment for April 2025

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment for April was JPY 62.4 billion in domestic shipments (down 17.4%) and JPY 195.9 billion in overseas shipments (down 4.7%). As a result, domestic shipments declined for the ninth consecutive month and overseas shipments for the second consecutive month. The combined total was JPY 258.3 billion, down 8.1%, marking the second consecutive month of decline.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, road machinery increased by 29.7% to JPY 2 billion. Service parts increased by 1.1% to JPY 12.1 billion. However, the other eight types declined.

(2) Oversea

- By type of equipment, hydraulic excavators increased by 3.3% to JPY 68.9 billion, and road equipment increased by 27.6% to JPY 4.9 billion. Foundation work equipment, with no comparable data from the previous year, recorded JPY 100 million. In addition to these three types, service parts increased by 8.6% to JPY 26.9 billion. However, the remaining six types declined across the board.
- By region, three out of the nine regions recorded increases. However, the other six regions recorded a decline.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 61 Regular Members (construction equipment manufactures) and 60 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(April 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		April 2025	Fiscal Year 2025 (Jan. to Apr.)
Tractors	Domestic	6,485 (-28.8)	29,808 (-35.1)
	Exports	24,798 (-7.2)	99,262 (9.5)
	Subtotal	31,283 (-12.7)	129,070 (-5.5)
Hydraulic Excavators	Domestic	16,047 (-23.9)	86,052 (-21.3)
	Exports	68,922 (3.3)	262,182 (-9.0)
	Subtotal	84,969 (-3.2)	348,234 (-12.4)
Mini hydraulic excavators	Domestic	4,612 (-14.8)	24,844 (-13.5)
	Exports	30,918 (-23.1)	113,782 (-29.1)
	Subtotal	35,530 (-22.1)	138,626 (-26.7)
Construction cranes	Domestic	11,836 (-19.6)	70,748 (7.4)
	Exports	5,467 (-38.7)	37,548 (-13.7)
	Subtotal	17,303 (-26.8)	108,296 (-1.0)
Road equipment	Domestic	2,027 (29.7)	12,240 (-1.3)
	Exports	4,870 (27.6)	18,415 (17.4)
	Subtotal	6,897 (28.2)	30,655 (9.1)
Concrete equipment	Domestic	1,756 (-10.2)	13,927 (-0.2)
	Exports	104 (-24.6)	361 (-52.6)
	Subtotal	1,860 (-11.1)	14,288 (-2.9)
Foundation work equipment	Domestic	1,963 (-24.7)	12,891 (-4.8)
	Exports	133 (-)	882 (-18.9)
	Subtotal	2,096 (-19.6)	13,773 (-5.9)
Hydraulic breakers and crushers	Domestic	1,969 (-4.5)	9,059 (3.0)
	Exports	699 (-0.7)	3,091 (-0.7)
	Subtotal	2,668 (-3.5)	12,150 (2.0)
Other construction equipment	Domestic	3,587 (-29.4)	20,210 (-7.0)
	Exports	33,162 (-1.6)	128,308 (7.1)
	Subtotal	36,749 (-5.3)	148,518 (4.9)
Total amount	Domestic	50,282 (-20.9)	279,779 (-12.6)
	Exports	169,073 (-6.6)	663,831 (-8.2)
	Subtotal	219,355 (-10.3)	943,610 (-9.6)
Service parts	Domestic	12,100 (1.1)	52,025 (8.0)
	Exports	26,871 (8.6)	98,265 (15.1)
	Subtotal	38,971 (6.2)	150,290 (12.5)
Grand total	Domestic	62,382 (-17.4)	331,804 (-9.9)
	Exports	195,944 (-4.7)	762,096 (-5.8)
	Subtotal	258,326 (-8.1)	1,093,900 (-7.1)