

July 31, 2025

Press Release

Shipment Value Statistics of Construction Equipment for Jun 2025

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment for July was JPY 90.3 billion in domestic shipments (up 0.1%) and JPY 229.2 billion in overseas shipments (up 4.1%). As a result, domestic shipments increased for the first time in 11 months, and overseas shipments increased for the first time in 4 months. The combined total was JPY 319.4 billion, up 2.9%, marking the first increase in four months.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, tractors increased by 1.4% to JPY 9.7 billion. Hydraulic excavators increased by 2.7% to JPY 21.7 billion. Concrete equipment by 35.1% to JPY 3 billion. and service parts increased 14.5% to JPY 13.6 billion.

(2) Overseas

- By type of equipment, hydraulic excavators increased 24.3% to JPY 94 billion, road equipment increased 5.8% to JPY 5.3 billion, foundation work equipment increased 303.7% to JPY 200 million, the other construction equipment increased 9.2 % to JPY 35.2 billion. In addition to these three types, service parts increased 5.2% to JPY 25.7 billion.
- By region, four out of the nine regions recorded increases, including Asia, which marked its seventh consecutive month of increase, and CIS and other Eastern Europe, which saw increases for the second consecutive month.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(Jun 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		Jun 2025	Calendar Year (Jan. to Jun.)	Fiscal Year (Apr. to May.)
Tractors	Domestic	9,652 (1.4)	46,030 (-29.3)	22,707 (-19.9)
	Exports	27,464 (-8.2)	151,107 (6.3)	76,643 (-2.0)
	Subtotal	37,116 (-5.9)	197,137 (-4.9)	99,350 (-6.7)
Hydraulic Excavators	Domestic	21,675 (2.7)	126,460 (-15.5)	56,455 (-8.1)
	Exports	94,044 (24.3)	427,261 (-0.8)	234,001 (11.8)
	Subtotal	115,719 (19.6)	553,721 (-4.6)	290,456 (7.3)
Mini hydraulic excavators	Domestic	5,114 (-15.2)	34,473 (-13.2)	14,241 (-13.2)
	Exports	30,661 (-15.7)	172,805 (-26.2)	89,941 (-20.9)
	Subtotal	35,775 (-15.6)	207,278 (-24.3)	104,182 (-20.0)
Mini hydraulic excavators	Domestic	25,159 (-2.8)	110,251 (3.2)	51,339 (-7.8)
	Exports	9,759 (-36.9)	60,479 (-17.4)	28,398 (-26.5)
	Subtotal	34,918 (-15.5)	170,730 (-5.2)	79,737 (-15.5)
Road equipment	Domestic	2,355 (-16.9)	16,834 (-3.8)	6,621 (-0.6)
	Exports	5,295 (5.8)	28,028 (11.5)	14,483 (9.2)
	Subtotal	7,650 (-2.4)	44,862 (5.2)	21,104 (5.9)
Concrete equipment	Domestic	2,977 (35.1)	19,789 (9.8)	7,618 (26.7)
	Exports	106 (-37.6)	538 (-46.5)	281 (-26.6)
	Subtotal	3,083 (29.9)	20,327 (6.9)	7,899 (23.5)
Foundation work equipment	Domestic	3,123 (-9.7)	18,667 (-5.8)	7,739 (-13.0)
	Exports	218 (303.7)	1,571 (37.6)	822 (1422.2)
	Subtotal	3,341 (-4.9)	20,238 (-3.5)	8,561 (-4.3)
Hydraulic breakers and crushers	Domestic	2,231 (-14.7)	13,400 (0.3)	6,310 (-4.8)
	Exports	712 (-9.3)	4,489 (-0.2)	2,097 (0.4)
	Subtotal	2,943 (-13.4)	17,889 (0.2)	8,407 (-3.5)
Other construction equipment	Domestic	4,410 (-5.6)	28,723 (-8.1)	12,100 (-17.2)
	Exports	35,170 (9.2)	187,023 (4.9)	91,877 (-0.4)
	Subtotal	39,580 (7.3)	215,746 (2.9)	103,977 (-2.7)
Total amount	Domestic	76,696 (-2.1)	414,627 (-10.1)	185,130 (-9.5)
	Exports	203,429 (4.0)	1,033,301 (-5.2)	538,543 (-1.7)
	Subtotal	280,125 (2.2)	1,447,928 (-6.7)	723,673 (-3.8)
Survice parts	Domestic	13,598 (14.5)	77,610 (7.8)	37,685 (5.4)
	Exports	25,724 (5.2)	146,870 (12.7)	75,476 (8.4)
	Subtotal	39,322 (8.2)	224,480 (11.0)	113,161 (7.4)
Grand total	Domestic	90,294 (0.1)	492,237 (-7.7)	222,815 (-7.3)
	Exports	229,153 (4.1)	1,180,171 (-3.3)	614,019 (-0.6)
	Subtotal	319,447 (2.9)	1,672,408 (-4.6)	836,834 (-2.5)