

April 30, 2025

Press Release

Shipment Value Statistics of Construction Equipment for FY2024 (Full-year)

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for FY2024 consists of JPY 1,067.4 billion for the domestic market (down 5.6%) and JPY 2,328.4 billion for overseas (down 10.6%), which resulted for the first time in 4 years of decrease for Domestic and for Overseas too. The grand total was JPY 3,395.8 billion, down 9.1% for the first time in 4 years of decrease.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, construction cranes increased 8.3% to JPY 228.1 billion, Concrete equipment increased 0.7% to JPY 35.7billion, hydraulic breakers and crushers increased 5.6% to JPY 27.6billion.
- In addition to these three types, service parts increased 6.1% to JPY 151.4 billion. However, the other six types saw decreased.

(2) Overseas

- By type of equipment, tractors increased 2.4% to JPY299.4 billion, construction cranes increased 2.2% to JPY 140.7 billion, road equipment increased 15.2% to JPY53.2 billion, other construction increased 2.2% to JPY 369.4 billion. In addition to these four types, service parts increased 13.5% to JPY 300.7 billion. However, the other five types decreased.
- By region, three out of the nine regions, including Asia (excluding China), China, and CIS and Eastern European saw increased. However, the other six regions decreased.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

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Shipment Value Statistics of Construction Equipment for March 2025

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The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for March consists of JPY 114.2 billion for the domestic market (down 9.9%) and JPY 228.2 billion for overseas (down 0.5%), which resulted in the eight straight month of declines for domestic and for the first time in two months of declines for overseas. The grand total was JPY 342.4billion, down 18.6% for the first time in two months of decline.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, construction cranes increased 38.9% to 32.6 billion, road equipment increased 2.4% to JPY 5.7billion, foundation work equipment increased 15.2% to JPY 4.1 billion, hydraulic breakers and crushers increased 15.5% to JPY 3.2 billion, other construction increased 4.8% to 6.8 billion.
- In addition to these five types, service parts increased 6.9% to JPY 14.1 billion. However, the other four types decreased.

(2) Overseas

- By type of equipment, tractors increased 28.0% to JPY 31.1 billion, hydraulic excavators increased 4.1% to JPY 83.2 billion, road equipment increased 41.0% to JPY6.2 billion, other construction increased 13.6% to JPY 38.9 billion. In addition to these four types, service parts increased 17.0% to JPY 24.0 billion. However, the other five types decrease.
- By region, four out of nine regions saw increased. However, the other five regions declined.

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Statistics of shipment value of construction equipment (on a monthly basis)
(March 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		March 2025	Quarter (Jan. to Mar.)	Fiscal Year 2024 (Apr. to Mar./2025)
Tractors	Domestic	7,676 (-44.2)	23,323 (-36.6)	135,345 (-8.9)
	Exports	31,056 (28.0)	74,464 (16.5)	299,403 (2.4)
	Subtotal	38,732 (1.8)	97,787 (-2.9)	434,748 (-1.4)
Hydraulic Excavators	Domestic	25,439 (-35.5)	70,005 (-20.6)	269,883 (-17.7)
	Exports	83,173 (4.1)	193,260 (-12.7)	781,896 (-22.6)
	Subtotal	108,612 (-9.0)	263,265 (-15.0)	1,051,779 (-21.4)
Mini hydraulic excavators	Domestic	8,701 (-18.2)	20,232 (-13.1)	78,905 (-13.4)
	Exports	30,715 (-32.6)	82,864 (-31.1)	371,359 (-22.4)
	Subtotal	39,416 (-29.9)	103,096 (-28.2)	450,264 (-20.9)
Construction cranes	Domestic	32,647 (38.9)	58,912 (15.2)	228,063 (8.3)
	Exports	12,743 (-30.7)	32,081 (-7.2)	140,677 (2.2)
	Subtotal	45,390 (8.3)	90,993 (6.2)	368,740 (5.9)
Road equipment	Domestic	5,710 (2.4)	10,213 (-5.8)	35,185 (-11.0)
	Exports	6,156 (41.0)	13,545 (14.2)	53,170 (15.2)
	Subtotal	11,866 (19.4)	23,758 (4.6)	88,355 (3.1)
Concrete equipment	Domestic	5,765 (-25.9)	12,171 (1.4)	35,729 (0.7)
	Exports	85 (-80.3)	257 (-58.7)	1,228 (-26.5)
	Subtotal	5,850 (-28.8)	12,428 (-1.6)	36,957 (-0.6)
Foundation work equipment	Domestic	4,127 (15.2)	10,928 (0.0)	38,571 (-1.3)
	Exports	427 (-23.3)	749 (-31.2)	1,699 (-41.4)
	Subtotal	4,554 (10.0)	11,677 (-2.9)	40,270 (-4.0)
Hydraulic breakers and crushers	Domestic	3,229 (15.5)	7,090 (5.2)	27,601 (5.6)
	Exports	871 (-8.4)	2,392 (-0.7)	8,842 (-6.1)
	Subtotal	4,100 (9.5)	9,482 (3.7)	36,443 (2.5)
Other construction equipment	Domestic	6,800 (4.8)	16,623 (-0.2)	66,708 (-4.5)
	Exports	38,941 (13.6)	95,146 (10.5)	369,430 (2.2)
	Subtotal	45,741 (12.2)	111,769 (8.8)	436,138 (1.1)
Total amount	Domestic	100,094 (-11.9)	229,497 (-10.6)	915,990 (-7.3)
	Exports	204,167 (-2.2)	494,758 (-8.8)	2,027,704 (-13.4)
	Subtotal	304,261 (-5.6)	724,255 (-9.4)	2,943,694 (-11.6)
Survice parts	Domestic	14,060 (6.9)	39,925 (10.2)	151,418 (6.1)
	Exports	24,045 (17.0)	71,394 (17.7)	300,721 (13.5)
	Subtotal	38,105 (13.1)	111,319 (14.9)	452,139 (10.9)
Grand total	Domestic	114,154 (-9.9)	269,422 (-8.0)	1,067,408 (-5.6)
	Exports	228,212 (-0.5)	566,152 (-6.1)	2,328,425 (-10.6)
	Subtotal	342,366 (-3.8)	835,574 (-6.7)	3,395,833 (-9.1)