

June 30, 2025

Press Release

## **Shipment Value Statistics of Construction Equipment for May 2025**

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The shipment value of construction equipment for May was JPY 70.1 billion in domestic shipments (down 6.1%) and JPY 188.9 billion in overseas shipments (down 1.5%). As a result, domestic shipments declined for the tenth consecutive month, and overseas shipments for the third consecutive month. The combined total was JPY 259.1 billion, down 2.8%, marking the third consecutive month of decline.

### **2. By Market (comparisons – likewise)**

#### **(1) Domestic**

- By type of equipment, concrete equipment increased 55.4% to JPY 2.9 billion, and hydraulic breakers and crushers rose 8.2% to JPY 2.1 billion. Service parts rose 0.6% to JPY 12.0 billion. However, the remaining seven types recorded a decline.

#### **(2) Overseas**

- By type of equipment, tractors increased 13.1% to JPY 24.4 billion, hydraulic excavators rose 6.1% to JPY 71.0 billion, and hydraulic breakers and crushers increased 14.3% to JPY 700 million. Foundation work equipment was newly reported at JPY 500 million. In addition to these four types, service parts rose 12.2% to JPY 22.9 billion. However, the remaining five types recorded a decline.
- By region, three out of the nine regions recorded increases, including Asia, which marked its sixth consecutive month of growth, while the remaining six regions recorded declines.

### **[FYI] About CEMA**

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)**  
**(May 2025)**

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		May 2025	Calendar Year (Jan. to May.)	Fiscal Year (Apr. to May.)
Tractors	Domestic	6,570 ( -32.3 )	36,378 ( -34.6 )	13,055 ( -30.6 )
	Exports	24,381 ( 13.1 )	123,643 ( 10.2 )	49,179 ( 1.9 )
	Subtotal	30,951 ( -1.0 )	160,021 ( -4.7 )	62,234 ( -7.2 )
Hydraulic Excavators	Domestic	18,733 ( -2.6 )	104,785 ( -18.5 )	34,780 ( -13.7 )
	Exports	71,035 ( 6.1 )	333,217 ( -6.2 )	139,957 ( 4.7 )
	Subtotal	89,768 ( 4.1 )	438,002 ( -9.4 )	174,737 ( 0.4 )
Mini hydraulic excavators	Domestic	4,515 ( -8.9 )	29,359 ( -12.8 )	9,127 ( -12.0 )
	Exports	28,362 ( -23.7 )	142,144 ( -28.1 )	59,280 ( -23.4 )
	Subtotal	32,877 ( -22.0 )	171,503 ( -25.9 )	68,407 ( -22.1 )
Construction cranes	Domestic	14,344 ( -5.0 )	85,092 ( 5.1 )	26,180 ( -12.2 )
	Exports	13,172 ( -7.5 )	50,720 ( -12.2 )	18,639 ( -19.5 )
	Subtotal	27,516 ( -6.2 )	135,812 ( -2.1 )	44,819 ( -15.4 )
Road equipment	Domestic	2,239 ( -1.1 )	14,479 ( -1.3 )	4,266 ( 11.4 )
	Exports	4,318 ( -2.8 )	22,733 ( 13.0 )	9,188 ( 11.2 )
	Subtotal	6,557 ( -2.2 )	37,212 ( 6.9 )	13,454 ( 11.3 )
Concrete equipment	Domestic	2,885 ( 55.4 )	16,812 ( 6.3 )	4,641 ( 21.7 )
	Exports	71 ( -5.3 )	432 ( -48.3 )	175 ( -17.8 )
	Subtotal	2,956 ( 53.0 )	17,244 ( 3.6 )	4,816 ( 19.7 )
Foundation work equipment	Domestic	2,653 ( -6.1 )	15,544 ( -5.0 )	4,616 ( -15.0 )
	Exports	471 ( - )	1,353 ( 24.4 )	604 ( - )
	Subtotal	3,124 ( 10.6 )	16,897 ( -3.2 )	5,220 ( -3.9 )
Hydraulic breakers and crushers	Domestic	2,110 ( 8.2 )	11,169 ( 3.9 )	4,079 ( 1.7 )
	Exports	686 ( 14.3 )	3,777 ( 1.7 )	1,385 ( 6.2 )
	Subtotal	2,796 ( 9.6 )	14,946 ( 3.3 )	5,464 ( 2.8 )
Other construction equipment	Domestic	4,103 ( -15.6 )	24,313 ( -8.6 )	7,690 ( -22.7 )
	Exports	23,545 ( -10.5 )	151,853 ( 3.9 )	56,707 ( -5.5 )
	Subtotal	27,648 ( -11.3 )	176,166 ( 2.0 )	64,397 ( -8.0 )
Total amount	Domestic	58,152 ( -7.3 )	337,931 ( -11.8 )	108,434 ( -14.2 )
	Exports	166,041 ( -3.1 )	829,872 ( -7.2 )	335,114 ( -4.9 )
	Subtotal	224,193 ( -4.2 )	1,167,803 ( -8.6 )	443,548 ( -7.3 )
Survice parts	Domestic	11,987 ( 0.6 )	64,012 ( 6.5 )	24,087 ( 0.8 )
	Exports	22,881 ( 12.2 )	121,146 ( 14.5 )	49,752 ( 10.2 )
	Subtotal	34,868 ( 7.9 )	185,158 ( 11.6 )	73,839 ( 7.0 )
Grand total	Domestic	70,139 ( -6.1 )	401,943 ( -9.3 )	132,521 ( -11.8 )
	Exports	188,922 ( -1.5 )	951,018 ( -4.9 )	384,866 ( -3.2 )
	Subtotal	259,061 ( -2.8 )	1,352,961 ( -6.3 )	517,387 ( -5.5 )