Shipment Value Statistics of Construction Equipment for May 2025

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment for May was JPY 70.1 billion in domestic shipments (down 6.1%) and JPY 188.9 billion in overseas shipments (down 1.5%). As a result, domestic shipments declined for the tenth consecutive month, and overseas shipments for the third consecutive month. The combined total was JPY 259.1 billion, down 2.8%, marking the third consecutive month of decline.

2. By Market (comparisons – likewise)

(1) Domestic

 By type of equipment, concrete equipment increased 55.4% to JPY 2.9 billion, and hydraulic breakers and crushers rose 8.2% to JPY 2.1 billion. Service parts rose 0.6% to JPY 12.0 billion. However, the remaining seven types recorded a decline.

(2) Overseas

- By type of equipment, tractors increased 13.1% to JPY 24.4 billion, hydraulic excavators rose 6.1% to JPY 71.0 billion, and hydraulic breakers and crushers increased 14.3% to JPY 700 million. Foundation work equipment was newly reported at JPY 500 million. In addition to these four types, service parts rose 12.2% to JPY 22.9 billion. However, the remaining five types recorded a decline.
- By region, three out of the nine regions recorded increases, including Asia, which
 marked its sixth consecutive month of growth, while the remaining six regions
 recorded declines.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59
 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis) (May 2025)

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Tractors			May 2025		Calender Year			Fisical Year	
Exports 24,381 (-						
Subtotal 30,951 (Tractors	Domestic	6,570(-32.3)	36,378 (-34.6)	13,055 (-30.6)	
Hydraulic Exports 18,733 (Exports	24,381 (13.1)	123,643 (10.2)	49,179 (1.9)	
Exports Subtotal 89,768 6.1 333,217 6.2 139,957 4.5		Subtotal	30,951 (-1.0)	160,021 (-4.7)	62,234 (−7.2)	
Exports Subtotal 89,768 6.1 333,217 6.2 139,957 4.5 39,768 4.1 438,002 6.2 4.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5 0.5 174,737 0.5	I la colore a cili o	Damasakia	10.700 /	0.6 \	104705 /	10 5 \	24.700 /	107 \	
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construction equipment Exports Subtotal 23,545 (-10.5)	Other	Domestic	4,103 (-15.6)	24,313 (-8.6)	7,690 (-22.7	
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