

September 30, 2025

Press Release

Shipment Value Statistics of Construction Equipment for August 2025

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in August totaled JPY 73.2 billion for domestic shipments (down 3.6%) and JPY 176.1 billion for overseas shipments (up 5.6%). Domestic shipments declined for two consecutive months, while overseas shipments increased for three consecutive months. The combined total was JPY 249.2 billion, up 2.7%, marking the first overall increase in two months.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, construction cranes increased by 3.7% to JPY 15.0 billion, road equipment increased by 29.8% to JPY 3.8 billion, concrete equipment increased by 35.0% to JPY 4.0 billion, and foundation work equipment increased by 15.6% to JPY 3.3 billion. While these four types saw an increase, the remaining five types and service parts recorded a decline.

(2) Overseas

- By type of equipment, hydraulic excavators increased by 34.5% to JPY 66.2 billion, mini hydraulic excavators increased by 13.7% to JPY 27.0 billion, construction cranes increased by 31.6% to JPY 14.1 billion, and hydraulic breakers and crushers increased by 11.0% to JPY 7.0 billion. These four types recorded increases.
- By region, four out of the nine regions recorded increases, including Europe, which marked its third consecutive month of growth.

[FYI] About CEMA

Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.

Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan

Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(August 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		August 2025	Quarter (Jul.~Aug.)	Calendar Year (Jan. to Aug.)	Fiscal Year (Apr. to Aug.)
Tractors	Domestic	8,691 (-18.6)	17,696 (-19.7)	63,726 (-26.9)	40,403 (-19.8)
	Exports	18,449 (-21.1)	44,984 (-5.8)	196,091 (3.3)	121,627 (-3.4)
	Subtotal	27,140 (-20.3)	62,680 (-10.2)	259,817 (-6.2)	162,030 (-8.1)
Hydraulic Excavators	Domestic	15,920 (-13.0)	36,093 (-16.3)	162,553 (-15.7)	92,548 (-11.5)
	Exports	66,200 (34.5)	146,639 (24.3)	573,900 (4.6)	380,640 (16.3)
	Subtotal	82,120 (21.6)	182,732 (13.4)	736,453 (-0.7)	473,188 (9.6)
Mini hydraulic excavators	Domestic	5,431 (-3.9)	11,228 (-10.1)	45,701 (-12.4)	25,469 (-11.9)
	Exports	26,967 (13.7)	57,630 (-6.6)	230,435 (-22.1)	147,571 (-15.9)
	Subtotal	32,398 (10.3)	68,858 (-7.2)	276,136 (-20.6)	173,040 (-15.3)
Construction cranes	Domestic	14,977 (3.7)	33,022 (4.4)	143,273 (3.5)	84,361 (-3.4)
	Exports	14,098 (31.6)	21,945 (2.7)	82,424 (-12.9)	50,343 (-16.1)
	Subtotal	29,075 (15.5)	54,967 (3.7)	225,697 (-3.2)	134,704 (-8.6)
Road equipment	Domestic	3,780 (29.8)	6,005 (1.4)	22,839 (-2.5)	12,626 (0.3)
	Exports	3,465 (-16.9)	7,921 (-11.5)	35,949 (5.5)	22,404 (0.9)
	Subtotal	7,245 (2.3)	13,926 (-6.3)	58,788 (2.2)	35,030 (0.7)
Concrete equipment	Domestic	3,961 (35.0)	7,829 (29.8)	27,618 (14.8)	15,447 (28.2)
	Exports	76 (-7.3)	166 (-1.2)	704 (-40.0)	447 (-18.9)
	Subtotal	4,037 (33.9)	7,995 (29.0)	28,322 (12.3)	15,894 (26.2)
Foundation work equipment	Domestic	3,333 (15.6)	5,794 (-9.8)	24,461 (-6.8)	13,533 (-11.6)
	Exports	397 ()	692 ()	2,263 (98.2)	1,514 (2703.7)
	Subtotal	3,730 (29.4)	6,486 (0.9)	26,724 (-2.4)	15,047 (-2.1)
Hydraulic breakers and crushers	Domestic	1,612 (-23.4)	3,787 (-14.6)	17,187 (-3.4)	10,097 (-8.7)
	Exports	727 (11.0)	1,528 (0.8)	6,017 (0.0)	3,625 (0.6)
	Subtotal	2,339 (-15.2)	5,315 (-10.7)	23,204 (-2.5)	13,722 (-6.4)
Other construction equipment	Domestic	4,501 (-9.7)	9,055 (-15.4)	37,778 (-10.0)	21,155 (-16.4)
	Exports	25,543 (-18.6)	54,276 (-13.8)	241,299 (0.0)	146,153 (-5.8)
	Subtotal	30,044 (-17.4)	63,331 (-14.0)	279,077 (-1.5)	167,308 (-7.3)
Total amount	Domestic	62,206 (-4.1)	130,509 (-8.6)	545,136 (-9.8)	315,639 (-9.2)
	Exports	155,922 (8.8)	335,781 (4.1)	1,369,082 (-3.1)	874,324 (0.5)
	Subtotal	218,128 (4.8)	466,290 (0.2)	1,914,218 (-5.1)	1,189,963 (-2.3)
Service parts	Domestic	10,958 (-0.4)	24,576 (2.3)	102,186 (6.4)	62,261 (4.1)
	Exports	20,153 (-13.7)	46,303 (-6.3)	193,173 (7.5)	121,779 (2.3)
	Subtotal	31,111 (-9.5)	70,879 (-3.5)	295,359 (7.1)	184,040 (2.9)
Grand total	Domestic	73,164 (-3.6)	155,085 (-7.0)	647,322 (-7.5)	377,900 (-7.2)
	Exports	176,075 (5.6)	382,084 (2.8)	1,562,255 (-1.9)	996,103 (0.7)
	Subtotal	249,239 (2.7)	537,169 (-0.3)	2,209,577 (-3.6)	1,374,003 (-1.6)