

August 28, 2025

*Press Release*

## **Shipment Value Statistics of Construction Equipment for July 2025**

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

### 1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment for July was JPY 81.9 billion in domestic shipments (down 9.9%) and JPY 206 billion in overseas shipments (up 0.4%). As a result, domestic shipments declined for the first time in two months, while overseas shipments rose for the second consecutive month. The combined total was JPY 287.9 billion, down 2.7%, marking the first decline in two months.

### 2. By Market (comparisons – likewise)

#### (1) Domestic

- By type of equipment, construction cranes increased by 5.0% to JPY 18 billion, and concrete equipment increased by 24.9% to JPY 3.9 billion. In addition to these two types, service parts increased by 4.6% to JPY 13.6 billion. However, the other seven types of equipment decreased.

#### (2) Overseas

- By type of equipment, tractors increased by 8.8% to JPY 26.5 billion, hydraulic excavators rose by 17% to JPY 80.4 billion, and concrete equipment grew by 4.7% to JPY 100 million. Foundation work equipment, which had no results in the previous year, recorded JPY 300 million. In addition to these four types of equipment, service parts increased by 0.4% to JPY 26.2 billion.
- By region, two out of the nine regions recorded increases, including Europe, which marked its second consecutive month of growth.

### [FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)  
(July 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		July 2025	Quarter (Jul. to Jul.)	Calendar Year (Jan. to Jul.)	Fiscal Year (April. to Jul.)
Tractors	Domestic	9,005 ( -20.8 )	9,005 ( -20.8 )	55,035 ( -28.1 )	31,712 ( -20.1 )
	Exports	26,535 ( 8.8 )	26,535 ( 8.8 )	177,642 ( 6.7 )	103,178 ( 0.6 )
	Subtotal	35,540 ( -0.6 )	35,540 ( -0.6 )	232,677 ( -4.3 )	134,890 ( -5.2 )
Hydraulic Excavators	Domestic	20,173 ( -18.8 )	20,173 ( -18.8 )	146,633 ( -15.9 )	76,628 ( -11.2 )
	Exports	80,439 ( 17.0 )	80,439 ( 17.0 )	507,700 ( 1.6 )	314,440 ( 13.1 )
	Subtotal	100,612 ( 7.5 )	100,612 ( 7.5 )	654,333 ( -2.9 )	391,068 ( 7.3 )
Mini hydraulic excavators	Domestic	5,797 ( -15.3 )	5,797 ( -15.3 )	40,270 ( -13.5 )	20,038 ( -13.8 )
	Exports	30,663 ( -19.3 )	30,663 ( -19.3 )	203,468 ( -25.2 )	120,604 ( -20.5 )
	Subtotal	36,460 ( -18.7 )	36,460 ( -18.7 )	243,738 ( -23.5 )	140,642 ( -19.6 )
Construction cranes	Domestic	18,045 ( 5.0 )	18,045 ( 5.0 )	128,296 ( 3.5 )	69,384 ( -4.8 )
	Exports	7,847 ( -26.4 )	7,847 ( -26.4 )	68,326 ( -18.5 )	36,245 ( -26.5 )
	Subtotal	25,892 ( -7.0 )	25,892 ( -7.0 )	196,622 ( -5.4 )	105,629 ( -13.5 )
Road equipment	Domestic	2,225 ( -26.0 )	2,225 ( -26.0 )	19,059 ( -7.1 )	8,846 ( -8.5 )
	Exports	4,456 ( -6.7 )	4,456 ( -6.7 )	32,484 ( 8.6 )	18,939 ( 5.0 )
	Subtotal	6,681 ( -14.2 )	6,681 ( -14.2 )	51,543 ( 2.2 )	27,785 ( 0.3 )
Concrete equipment	Domestic	3,868 ( 24.9 )	3,868 ( 24.9 )	23,657 ( 12.0 )	11,486 ( 26.0 )
	Exports	90 ( 4.7 )	90 ( 4.7 )	628 ( -42.5 )	371 ( -20.9 )
	Subtotal	3,958 ( 24.3 )	3,958 ( 24.3 )	24,285 ( 9.4 )	11,857 ( 23.7 )
Foundation work equipment	Domestic	2,461 ( -30.5 )	2,461 ( -30.5 )	21,128 ( -9.6 )	10,200 ( -18.0 )
	Exports	295 ( )	295 ( )	1,866 ( 63.4 )	1,117 ( 1968.5 )
	Subtotal	2,756 ( -22.2 )	2,756 ( -22.2 )	22,994 ( -6.2 )	11,317 ( -9.4 )
Hydraulic breakers and crushers	Domestic	2,175 ( -6.7 )	2,175 ( -6.7 )	15,575 ( -0.8 )	8,485 ( -5.2 )
	Exports	801 ( -7.0 )	801 ( -7.0 )	5,290 ( -1.3 )	2,898 ( -1.8 )
	Subtotal	2,976 ( -6.7 )	2,976 ( -6.7 )	20,865 ( -0.9 )	11,383 ( -4.4 )
Other construction equipment	Domestic	4,554 ( -20.4 )	4,554 ( -20.4 )	33,277 ( -10.0 )	16,654 ( -18.1 )
	Exports	28,733 ( -8.9 )	28,733 ( -8.9 )	215,756 ( 2.8 )	120,610 ( -2.6 )
	Subtotal	33,287 ( -10.7 )	33,287 ( -10.7 )	249,033 ( 0.9 )	137,264 ( -4.8 )
Total amount	Domestic	68,303 ( -12.3 )	68,303 ( -12.3 )	482,930 ( -10.4 )	253,433 ( -10.3 )
	Exports	179,859 ( 0.4 )	179,859 ( 0.4 )	1,213,160 ( -4.4 )	718,402 ( -1.2 )
	Subtotal	248,162 ( -3.4 )	248,162 ( -3.4 )	1,696,090 ( -6.2 )	971,835 ( -3.7 )
Service parts	Domestic	13,618 ( 4.6 )	13,618 ( 4.6 )	91,228 ( 7.3 )	51,303 ( 5.2 )
	Exports	26,150 ( 0.4 )	26,150 ( 0.4 )	173,020 ( 10.7 )	101,626 ( 6.3 )
	Subtotal	39,768 ( 1.8 )	39,768 ( 1.8 )	264,248 ( 9.5 )	152,929 ( 5.9 )
Grand total	Domestic	81,921 ( -9.9 )	81,921 ( -9.9 )	574,158 ( -8.0 )	304,736 ( -8.0 )
	Exports	206,009 ( 0.4 )	206,009 ( 0.4 )	1,386,180 ( -2.8 )	820,028 ( -0.3 )
	Subtotal	287,930 ( -2.7 )	287,930 ( -2.7 )	1,960,338 ( -4.4 )	1,124,764 ( -2.5 )