

October 30, 2025

*Press Release*

## **Shipment Value Statistics of Construction Equipment for September 2025**

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The shipment value of construction equipment in September totaled JPY 101.8 billion for domestic shipments (down 4.9%) and JPY 203.7 billion for overseas shipments (up 14.1%). Domestic shipments declined for the third consecutive month, while overseas shipments increased for the fourth consecutive month. The combined total was JPY 305.6 billion, up 7.0%, marking the second consecutive monthly increase.

### **2. By Market (comparisons – likewise)**

#### **(1) Domestic**

- By type of equipment, hydraulic excavators increased by 6.1% to JPY 28.5 billion, concrete equipment increased by 11.2% to JPY 4.1 billion, hydraulic breakers and crushers increased by 7.0% to JPY 2.8 billion. While these three types saw an increase, the remaining six types of equipment declined.

#### **(2) Overseas**

- By type of equipment, tractors increased by 0.4% to JPY 23 billion, hydraulic excavators increased by 51.4% to JPY 86.5 billion, mini hydraulic excavators increased by 5.3% to JPY 31.7 billion and construction cranes increased by 9.2% to JPY 12.3 billion. These four types recorded increases.
- By region, North America saw its first increase in 14 months, and Europe recorded growth for the fourth consecutive month. Overall, six out of nine regions recorded an increase.

### **[FYI] About CEMA**

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)**  
(September 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		September 2025	Quarter (Jul. to Sep.)	Calendar Year (Jan. to Sep.)	Fiscal Year (Apr. to Sep.)
Tractors	Domestic	12,111 ( -13.2 )	29,807 ( -17.2 )	75,837 ( -25.0 )	52,514 ( -18.4 )
	Exports	22,985 ( 0.4 )	67,969 ( -3.8 )	219,076 ( 3.0 )	144,612 ( -2.8 )
	Subtotal	35,096 ( -4.7 )	97,776 ( -8.3 )	294,913 ( -6.0 )	197,126 ( -7.5 )
Hydraulic Excavators	Domestic	28,528 ( 6.1 )	64,621 ( -7.7 )	191,081 ( -13.0 )	121,076 ( -7.9 )
	Exports	86,499 ( 51.4 )	233,138 ( 33.1 )	660,399 ( 9.0 )	467,139 ( 21.5 )
	Subtotal	115,027 ( 36.9 )	297,759 ( 21.5 )	851,480 ( 3.1 )	588,215 ( 14.0 )
Mini hydraulic excavators	Domestic	6,834 ( -26.0 )	18,062 ( -16.9 )	52,535 ( -14.5 )	32,303 ( -15.3 )
	Exports	31,676 ( 5.3 )	89,306 ( -2.7 )	262,111 ( -19.6 )	179,247 ( -12.8 )
	Subtotal	38,510 ( -2.0 )	107,368 ( -5.4 )	314,646 ( -18.8 )	211,550 ( -13.2 )
Construction cranes	Domestic	21,829 ( -7.5 )	54,851 ( -0.7 )	165,102 ( 1.9 )	106,190 ( -4.3 )
	Exports	12,332 ( 9.2 )	34,277 ( 4.9 )	94,756 ( -10.5 )	62,675 ( -12.1 )
	Subtotal	34,161 ( -2.1 )	89,128 ( 1.4 )	259,858 ( -3.0 )	168,865 ( -7.3 )
Road equipment	Domestic	3,410 ( -22.7 )	9,415 ( -8.9 )	26,249 ( -5.7 )	16,036 ( -5.6 )
	Exports	2,850 ( -26.3 )	10,771 ( -15.9 )	38,799 ( 2.3 )	25,254 ( -3.2 )
	Subtotal	6,260 ( -24.4 )	20,186 ( -12.8 )	65,048 ( -1.1 )	41,290 ( -4.1 )
Concrete equipment	Domestic	4,053 ( 11.2 )	11,882 ( 22.8 )	31,671 ( 14.4 )	19,500 ( 24.3 )
	Exports	134 ( -3.6 )	300 ( -2.3 )	838 ( -36.2 )	581 ( -15.8 )
	Subtotal	4,187 ( 10.7 )	12,182 ( 22.0 )	32,509 ( 12.1 )	20,081 ( 22.6 )
Foundation work equipment	Domestic	3,353 ( -7.8 )	9,147 ( -9.1 )	27,814 ( -6.9 )	16,886 ( -10.9 )
	Exports	0 ( - )	692 ( 102.3 )	2,263 ( 52.5 )	1,514 ( 282.3 )
	Subtotal	3,353 ( -15.7 )	9,839 ( -5.4 )	30,077 ( -4.1 )	18,400 ( -4.9 )
Hydraulic breakers and crushers	Domestic	2,765 ( 7.0 )	6,552 ( -6.6 )	19,952 ( -2.1 )	12,862 ( -5.7 )
	Exports	749 ( -9.9 )	2,277 ( -3.0 )	6,766 ( -1.2 )	4,374 ( -1.4 )
	Subtotal	3,514 ( 2.9 )	8,829 ( -5.7 )	26,718 ( -1.9 )	17,236 ( -4.7 )
Other construction equipment	Domestic	5,673 ( -13.6 )	14,728 ( -14.7 )	43,451 ( -10.5 )	26,828 ( -15.9 )
	Exports	22,555 ( -10.4 )	76,831 ( -12.8 )	263,854 ( -1.0 )	168,708 ( -6.5 )
	Subtotal	28,228 ( -11.1 )	91,559 ( -13.1 )	307,305 ( -2.5 )	195,536 ( -7.9 )
Total amount	Domestic	88,556 ( -6.3 )	219,065 ( -7.7 )	633,692 ( -9.3 )	404,195 ( -8.5 )
	Exports	179,780 ( 18.5 )	515,561 ( 8.7 )	1,548,862 ( -1.0 )	1,054,104 ( 3.1 )
	Subtotal	268,336 ( 9.0 )	734,626 ( 3.2 )	2,182,554 ( -3.6 )	1,458,299 ( -0.4 )
Service parts	Domestic	13,292 ( 6.0 )	37,868 ( 3.6 )	115,478 ( 6.4 )	75,553 ( 4.5 )
	Exports	23,960 ( -10.7 )	70,263 ( -7.8 )	217,133 ( 5.2 )	145,739 ( -0.1 )
	Subtotal	37,252 ( -5.4 )	108,131 ( -4.1 )	332,611 ( 5.6 )	221,292 ( 1.4 )
Grand total	Domestic	101,848 ( -4.9 )	256,933 ( -6.2 )	749,170 ( -7.2 )	479,748 ( -6.7 )
	Exports	203,740 ( 14.1 )	585,824 ( 6.4 )	1,765,995 ( -0.3 )	1,199,843 ( 2.7 )
	Subtotal	305,588 ( 7.0 )	842,757 ( 2.2 )	2,515,165 ( -2.4 )	1,679,591 ( -0.2 )