

November 27, 2025

*Press Release*

## **Shipment Value Statistics of Construction Equipment for October 2025**

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

### **1. General (comparisons are on a year-on-year basis)**

The shipment value of construction equipment in October totaled JPY 85.7 billion for domestic shipments (down 13.2%) and JPY 192.2 billion for overseas shipments (down 5.0%). As a result, Domestic shipments declined for the fourth consecutive month, while overseas shipments declined for the first time in five months. The combined total was JPY 277.9 billion, down 7.7%, marking the first decrease in three months.

### **2. By Market (comparisons – likewise)**

#### **(1) Domestic**

- By type of equipment, construction cranes increased by 2.8% to JPY 17.6 billion, and Service parts increased by 2.8% to JPY 14.1 billion. However, the other eight types declined.

#### **(2) Overseas**

- By type of equipment, hydraulic excavators increased by 3.8% to JPY 69.1 billion, mini excavators increased by 5.1% to JPY 32 billion, construction cranes increased by 0.1% to JPY 11.3 billion, foundation equipment recorded JPY 700 million with no results for the previous year, and hydraulic breakers and crushers increased by 10.8% to JPY 700 million. These five types recorded increases, while the other four types declined.
- By region, Europe recorded growth for the fifth consecutive month, and three out of the nine regions posted increases, while the remaining six regions declined.

### **[FYI] About CEMA**

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)  
(October 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		September 2025	Calendar Year (Jan. to Oct.)	Fiscal Year (Apr. to Oct.)
Tractors	Domestic	12,872 ( -31.0 )	88,709 ( -25.9 )	65,386 ( -21.2 )
	Exports	21,933 ( -11.8 )	241,009 ( 1.4 )	166,545 ( -4.1 )
	Subtotal	34,805 ( -20.0 )	329,718 ( -7.7 )	231,931 ( -9.6 )
Hydraulic Excavators	Domestic	20,461 ( -19.6 )	211,542 ( -13.7 )	141,537 ( -9.8 )
	Exports	69,145 ( 3.8 )	729,544 ( 8.5 )	536,284 ( 18.9 )
	Subtotal	89,606 ( -2.7 )	941,086 ( 2.6 )	677,821 ( 11.5 )
Mini hydraulic excavators	Domestic	5,804 ( -18.4 )	58,339 ( -14.9 )	38,107 ( -15.8 )
	Exports	32,030 ( 5.1 )	294,141 ( -17.5 )	211,277 ( -10.5 )
	Subtotal	37,834 ( 0.7 )	352,480 ( -17.0 )	249,384 ( -11.3 )
Construction cranes	Domestic	17,553 ( 2.8 )	182,655 ( 2.0 )	123,743 ( -3.3 )
	Exports	11,265 ( 0.1 )	106,021 ( -9.5 )	73,940 ( -10.4 )
	Subtotal	28,818 ( 1.7 )	288,676 ( -2.6 )	197,683 ( -6.1 )
Road equipment	Domestic	3,000 ( -0.2 )	29,249 ( -5.2 )	19,036 ( -4.8 )
	Exports	3,403 ( -27.5 )	42,202 ( -1.0 )	28,657 ( -6.9 )
	Subtotal	6,403 ( -16.9 )	71,451 ( -2.8 )	47,693 ( -6.1 )
Concrete equipment	Domestic	2,151 ( -4.7 )	33,822 ( 12.9 )	21,651 ( 20.6 )
	Exports	79 ( -16.8 )	917 ( -34.9 )	660 ( -15.9 )
	Subtotal	2,230 ( -5.2 )	34,739 ( 10.8 )	22,311 ( 19.1 )
Foundation work equipment	Domestic	2,631 ( -6.2 )	30,445 ( -6.9 )	19,517 ( -10.3 )
	Exports	662 ( - )	2,925 ( 97.1 )	2,176 ( 449.5 )
	Subtotal	3,293 ( 17.4 )	33,370 ( -2.4 )	21,693 ( -2.1 )
Hydraulic breakers and crushers	Domestic	2,027 ( -10.7 )	21,979 ( -3.0 )	14,889 ( -6.4 )
	Exports	731 ( 10.8 )	7,497 ( -0.1 )	5,105 ( 0.2 )
	Subtotal	2,758 ( -5.9 )	29,476 ( -2.3 )	19,994 ( -4.8 )
Other construction equipment	Domestic	5,007 ( -20.8 )	48,458 ( -11.7 )	31,835 ( -16.7 )
	Exports	27,789 ( -17.7 )	291,643 ( -2.9 )	196,497 ( -8.2 )
	Subtotal	32,796 ( -18.2 )	340,101 ( -4.2 )	228,332 ( -9.5 )
Total amount	Domestic	71,506 ( -15.8 )	705,198 ( -10.0 )	475,701 ( -9.7 )
	Exports	167,037 ( -3.1 )	1,715,899 ( -1.2 )	1,221,141 ( 2.2 )
	Subtotal	238,543 ( -7.3 )	2,421,097 ( -3.9 )	1,696,842 ( -1.4 )
Survice parts	Domestic	14,145 ( 2.8 )	129,623 ( 6.0 )	89,698 ( 4.2 )
	Exports	25,197 ( -15.7 )	242,330 ( 2.5 )	170,936 ( -2.7 )
	Subtotal	39,342 ( -9.9 )	371,953 ( 3.7 )	260,634 ( -0.4 )
Grand total	Domestic	85,651 ( -13.2 )	834,821 ( -7.8 )	565,399 ( -7.8 )
	Exports	192,234 ( -5.0 )	1,958,229 ( -0.8 )	1,392,077 ( 1.6 )
	Subtotal	277,885 ( -7.7 )	2,793,050 ( -3.0 )	1,957,476 ( -1.3 )