

November 27, 2025

Press Release

Shipment Value Statistics of Construction Equipment for October 2025

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in October totaled JPY 85.7 billion for domestic shipments (down 13.2%) and JPY 192.2 billion for overseas shipments (down 5.0%). As a result, Domestic shipments declined for the fourth consecutive month, while overseas shipments declined for the first time in five months. The combined total was JPY 277.9 billion, down 7.7%, marking the first decrease in three months.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, construction cranes increased by 2.8% to JPY 17.6 billion, and Service parts increased by 2.8% to JPY 14.1 billion. However, the other eight types declined.

(2) Overseas

- By type of equipment, hydraulic excavators increased by 3.8% to JPY 69.1 billion, mini excavators increased by 5.1% to JPY 32 billion, construction cranes increased by 0.1% to JPY 11.3 billion, foundation equipment recorded JPY 700 million with no results for the previous year, and hydraulic breakers and crushers increased by 10.8% to JPY 700 million. These five types recorded increases, while the other four types declined.
- By region, Europe recorded growth for the fifth consecutive month, and three out of the nine regions posted increases, while the remaining six regions declined.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(October 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		September 2025	Calender Year (Jan. to Oct.)	Fisical Year (Apr. to Oct.)
Tractors	Domestic	12,872 (-31.0)	88,709 (-25.9)	65,386 (-21.2)
	Exports	21,933 (-11.8)	241,009 (1.4)	166,545 (-4.1)
	Subtotal	34,805 (-20.0)	329,718 (-7.7)	231,931 (-9.6)
Hydraulic Excavators	Domestic	20,461 (-19.6)	211,542 (-13.7)	141,537 (-9.8)
	Exports	69,145 (3.8)	729,544 (8.5)	536,284 (18.9)
	Subtotal	89,606 (-2.7)	941,086 (2.6)	677,821 (11.5)
Mini hydraulic excavators	Domestic	5,804 (-18.4)	58,339 (-14.9)	38,107 (-15.8)
	Exports	32,030 (5.1)	294,141 (-17.5)	211,277 (-10.5)
	Subtotal	37,834 (0.7)	352,480 (-17.0)	249,384 (-11.3)
Construction cranes	Domestic	17,553 (2.8)	182,655 (2.0)	123,743 (-3.3)
	Exports	11,265 (0.1)	106,021 (-9.5)	73,940 (-10.4)
	Subtotal	28,818 (1.7)	288,676 (-2.6)	197,683 (-6.1)
Road equipment	Domestic	3,000 (-0.2)	29,249 (-5.2)	19,036 (-4.8)
	Exports	3,403 (-27.5)	42,202 (-1.0)	28,657 (-6.9)
	Subtotal	6,403 (-16.9)	71,451 (-2.8)	47,693 (-6.1)
Concrete equipment	Domestic	2,151 (-4.7)	33,822 (12.9)	21,651 (20.6)
	Exports	79 (-16.8)	917 (-34.9)	660 (-15.9)
	Subtotal	2,230 (-5.2)	34,739 (10.8)	22,311 (19.1)
Foundation work equipment	Domestic	2,631 (-6.2)	30,445 (-6.9)	19,517 (-10.3)
	Exports	662 (-)	2,925 (97.1)	2,176 (449.5)
	Subtotal	3,293 (17.4)	33,370 (-2.4)	21,693 (-2.1)
Hydraulic breakers and crushers	Domestic	2,027 (-10.7)	21,979 (-3.0)	14,889 (-6.4)
	Exports	731 (10.8)	7,497 (-0.1)	5,105 (0.2)
	Subtotal	2,758 (-5.9)	29,476 (-2.3)	19,994 (-4.8)
Other construction equipment	Domestic	5,007 (-20.8)	48,458 (-11.7)	31,835 (-16.7)
	Exports	27,789 (-17.7)	291,643 (-2.9)	196,497 (-8.2)
	Subtotal	32,796 (-18.2)	340,101 (-4.2)	228,332 (-9.5)
Total amount	Domestic	71,506 (-15.8)	705,198 (-10.0)	475,701 (-9.7)
	Exports	167,037 (-3.1)	1,715,899 (-1.2)	1,221,141 (2.2)
	Subtotal	238,543 (-7.3)	2,421,097 (-3.9)	1,696,842 (-1.4)
Service parts	Domestic	14,145 (2.8)	129,623 (6.0)	89,698 (4.2)
	Exports	25,197 (-15.7)	242,330 (2.5)	170,936 (-2.7)
	Subtotal	39,342 (-9.9)	371,953 (3.7)	260,634 (-0.4)
Grand total	Domestic	85,651 (-13.2)	834,821 (-7.8)	565,399 (-7.8)
	Exports	192,234 (-5.0)	1,958,229 (-0.8)	1,392,077 (1.6)
	Subtotal	277,885 (-7.7)	2,793,050 (-3.0)	1,957,476 (-1.3)