

December 25, 2025

Press Release

Shipment Value Statistics of Construction Equipment for November 2025

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in November totaled JPY 97.5 billion for domestic shipments (up 7.4%) and JPY 196.3 billion for overseas shipments (up 7.3%). As a result, domestic shipments increased for the first time in five months, while overseas shipments rose for the first time in two months. The combined total was JPY 293.8 billion, up 7.4%, marking the first increase in two months.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, tractors increased by 9.1% to JPY 18.2 billion, hydraulic excavators increased by 15.6% to JPY 24.1 billion, mini hydraulic excavators increased by 6.8% to JPY 7.1 billion, construction cranes increased by 7.7% to JPY 18.6 billion, road equipment increased by 60.5% to JPY 4.2 billion, and foundation work equipment increased by 13.0% to JPY 3.5 billion. All six types recorded increases.

(2) Overseas

- By type of equipment, hydraulic excavators increased by 13.4% to JPY 75.2 billion, mini hydraulic excavators increased by 39.8% to JPY 32.5 billion, construction cranes increased by 42.3% to JPY 14.2 billion, and hydraulic breakers and crushers increased by 62.4% to JPY 0.9 billion. All four types recorded increases.
- By region, Europe increased for the sixth consecutive month, and Central and South America increased for the fourth consecutive month, resulting in four out of the nine regions posting increases.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(November 2025)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		November 2025	Calendar Year (Jan. to Nov.)	Fiscal Year (Apr. to Nov.)
Tractors	Domestic	18,166 (9.1)	106,875 (-21.7)	83,552 (-16.1)
	Exports	20,873 (-16.6)	261,882 (-0.3)	187,418 (-5.7)
	Subtotal	39,039 (-6.3)	368,757 (-7.6)	270,970 (-9.2)
Hydraulic Excavators	Domestic	24,106 (15.6)	235,648 (-11.4)	165,643 (-6.8)
	Exports	75,223 (13.4)	804,767 (8.9)	611,507 (18.2)
	Subtotal	99,329 (13.9)	1,040,415 (3.5)	777,150 (11.8)
Mini hydraulic excavators	Domestic	7,066 (6.8)	65,405 (-13.0)	45,173 (-12.9)
	Exports	32,501 (39.8)	326,642 (-14.0)	243,778 (-6.0)
	Subtotal	39,567 (32.5)	392,047 (-13.8)	288,951 (-7.1)
Construction cranes	Domestic	18,600 (7.7)	201,255 (2.5)	142,343 (-2.0)
	Exports	14,182 (42.3)	120,203 (-5.4)	88,122 (-4.8)
	Subtotal	32,782 (20.4)	321,458 (-0.6)	230,465 (-3.1)
Road equipment	Domestic	4,162 (60.5)	33,411 (-0.1)	23,198 (2.7)
	Exports	3,014 (-19.8)	45,216 (-2.5)	31,671 (-8.3)
	Subtotal	7,176 (13.0)	78,627 (-1.5)	54,869 (-4.0)
Concrete equipment	Domestic	2,586 (-3.7)	36,408 (11.6)	24,237 (17.5)
	Exports	63 (-32.3)	980 (-34.7)	723 (-17.7)
	Subtotal	2,649 (-4.7)	37,388 (9.5)	24,960 (16.0)
Foundation work equipment	Domestic	3,486 (13.0)	33,931 (-5.2)	23,003 (-7.4)
	Exports	270 (-33.0)	3,195 (69.3)	2,446 (206.1)
	Subtotal	3,756 (7.7)	37,126 (-1.4)	25,449 (-0.8)
Hydraulic breakers and crushers	Domestic	2,100 (-8.7)	24,079 (-3.5)	16,989 (-6.7)
	Exports	880 (62.4)	8,377 (4.1)	5,985 (6.2)
	Subtotal	2,980 (4.8)	32,456 (-1.6)	22,974 (-3.7)
Other construction equipment	Domestic	5,496 (-3.3)	53,954 (-10.9)	37,331 (-14.9)
	Exports	25,175 (-11.0)	316,818 (-3.6)	221,672 (-8.6)
	Subtotal	30,671 (-9.7)	370,772 (-4.7)	259,003 (-9.5)
Total amount	Domestic	85,768 (10.3)	790,966 (-8.2)	561,469 (-7.1)
	Exports	172,181 (9.2)	1,888,080 (-0.3)	1,393,322 (3.0)
	Subtotal	257,949 (9.6)	2,679,046 (-2.8)	1,954,791 (-0.1)
Survice parts	Domestic	11,757 (-9.9)	141,380 (4.4)	101,455 (2.3)
	Exports	24,111 (-4.5)	266,441 (1.8)	195,047 (-2.9)
	Subtotal	35,868 (-6.4)	407,821 (2.7)	296,502 (-1.2)
Grand total	Domestic	97,525 (7.4)	932,346 (-6.4)	662,924 (-5.8)
	Exports	196,292 (7.3)	2,154,521 (-0.1)	1,588,369 (2.3)
	Subtotal	293,817 (7.3)	3,086,867 (-2.1)	2,251,293 (-0.3)