

January 29, 2026

*Press Release*

## **Shipment Value Statistics of Construction Equipment for FY2025 (Full-year)**

Japan Construction Equipment Manufacturers Association (CEMA)  
The Research & Statistics Subcommittee

### 1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for FY2025 was JPY 1,033 billion for domestic market (down 5.3%) and JPY 2,379.4 billion for overseas shipments (up 0.6%). As a result, Domestic shipments declined for the second consecutive year, while overseas shipments increased for the first time in two years. The combined total was JPY 3,412.4 billion, down 1.3%, marking the second consecutive year of decline.

### 2. By Market (comparisons – likewise)

#### (1) Domestic

- By type of equipment, construction cranes increased by 2.3% to JPY 225.3 billion, road equipment increased by 5.0% to JPY 37.6 billion, and concrete equipment increased by 11.1% to JPY 39.5 billion. In addition to these three types, service parts increased by 4.2% to JPY 153.9 billion. However, other types of equipment declined.

#### (2) Overseas

- By type of equipment, hydraulic excavators increased by 10.1% to JPY 891.7 billion, foundation work equipment increased by 58.8% to JPY 3.2 billion and hydraulic breakers and crushers increased by 3.9% to JPY 9.2 billion. In addition to these three types, service parts increased by 0.7% to JPY 292.1 billion.
- By region, four out of the nine regions—Asia (excluding China), Europe, Africa, and Central and South America—recorded increases. Among the three major export destinations (Asia, Europe, and North America), Europe saw the largest rise, climbing 24.6%.

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## **Shipment Value Statistics of Construction Equipment for December 2025**

Japan Construction Equipment Manufacturers Association (CEMA)  
The Research & Statistics Subcommittee

### 1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in December totaled JPY 100.7 billion for domestic shipments (up 6.9%) and JPY 224.8 billion for overseas shipments (up 7.5%). As a result, both domestic shipments and overseas shipments increased for the second consecutive month. The combined total was JPY 325.5 billion, up 7.3%, marking the second consecutive monthly increase.

### 2. By Market (comparisons – likewise)

#### (1) Domestic

- By type of equipment, tractors increased by 26.7% to JPY 15.7 billion, hydraulic excavators increased by 0.9% to JPY 22.3 billion, mini hydraulic excavators increased by 20.4% to JPY 8.2 billion, construction cranes increased by 0.7% to JPY 24.1 billion, road equipment increased by 76.6% to JPY 4.2 billion, concrete equipment increased by 5.5% to JPY 3.1 billion, and foundation equipment increased by 11.6% to JPY 3.1 billion. In addition to these seven types, service parts increased by 1.4% to JPY 12.5 billion.

#### (2) Overseas

- By type of equipment, tractors increased by 0.3% to JPY 26.3 billion, hydraulic excavators increased by 22.1% to JPY 86.9 billion, mini hydraulic excavators increased by 23.2% to JPY 36.0 billion, concrete equipment increased by 16.1% to JPY 0.1 billion, and hydraulic breakers and crushers increased by 2.3% to JPY 0.8 billion. These five types of equipment recorded increases.
- By region, Europe increased for seven consecutive months, Central and South America increased for five consecutive months, and North America increased for two consecutive months. Overall, five out of the nine regions recorded increases.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

**Statistics of shipment value of construction  
(December 2025)**

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		December 2025	Quarter (Oct. to Dec.)	Calendar Year (Jan. to Dec.)	Fiscal Year (Apr. to Dec.)
Tractors	Domestic	15,717 ( 26.7 )	46,755 ( -2.0 )	122,592 ( -17.6 )	99,269 ( -11.4 )
	Exports	26,291 ( 0.3 )	69,097 ( -9.2 )	288,173 ( -0.2 )	213,709 ( -5.0 )
	Subtotal	42,008 ( 8.8 )	115,852 ( -6.4 )	410,765 ( -6.2 )	312,978 ( -7.1 )
Hydraulic Excavators	Domestic	22,336 ( 0.9 )	66,903 ( -2.2 )	257,984 ( -10.4 )	187,979 ( -6.0 )
	Exports	86,935 ( 22.1 )	231,303 ( 13.3 )	891,702 ( 10.1 )	698,442 ( 18.7 )
	Subtotal	109,271 ( 17.1 )	298,206 ( 9.4 )	1,149,686 ( 4.7 )	886,421 ( 12.4 )
Mini hydraulic excavators	Domestic	8,214 ( 20.4 )	21,084 ( 2.6 )	73,619 ( -10.2 )	53,387 ( -9.0 )
	Exports	36,022 ( 23.3 )	100,553 ( 21.2 )	362,664 ( -11.3 )	279,800 ( -3.0 )
	Subtotal	44,236 ( 22.8 )	121,637 ( 17.5 )	436,283 ( -11.1 )	333,187 ( -4.0 )
Construction cranes	Domestic	24,063 ( 0.7 )	60,216 ( 3.4 )	225,318 ( 2.3 )	166,406 ( -1.6 )
	Exports	13,478 ( -16.2 )	38,925 ( 4.4 )	133,681 ( -6.6 )	101,600 ( -6.4 )
	Subtotal	37,541 ( -6.1 )	99,141 ( 3.8 )	358,999 ( -1.2 )	268,006 ( -3.5 )
Road equipment	Domestic	4,201 ( 76.6 )	11,363 ( 42.4 )	37,612 ( 5.0 )	27,399 ( 9.7 )
	Exports	3,658 ( -28.1 )	10,075 ( -25.6 )	48,874 ( -5.1 )	35,329 ( -10.8 )
	Subtotal	7,859 ( 5.2 )	21,438 ( -0.4 )	86,486 ( -0.9 )	62,728 ( -2.9 )
Concrete equipment	Domestic	3,085 ( 5.5 )	7,822 ( -0.6 )	39,493 ( 11.1 )	27,322 ( 16.0 )
	Exports	108 ( 16.1 )	250 ( -11.0 )	1,088 ( -31.7 )	831 ( -14.4 )
	Subtotal	3,193 ( 5.9 )	8,072 ( -0.9 )	40,581 ( 9.2 )	28,153 ( 14.8 )
Foundation work equipment	Domestic	3,124 ( 11.6 )	9,241 ( 6.4 )	37,055 ( -3.9 )	26,127 ( -5.5 )
	Exports	41 ( -72.8 )	973 ( 75.6 )	3,236 ( 58.8 )	2,487 ( 161.8 )
	Subtotal	3,165 ( 7.3 )	10,214 ( 10.5 )	40,291 ( -0.8 )	28,614 ( 0.1 )
Hydraulic breakers and crushers	Domestic	2,004 ( -12.7 )	6,131 ( -10.7 )	26,083 ( -4.3 )	18,993 ( -7.4 )
	Exports	831 ( 2.3 )	2,442 ( 21.3 )	9,208 ( 3.9 )	6,816 ( 5.7 )
	Subtotal	2,835 ( -8.8 )	8,573 ( -3.5 )	35,291 ( -2.3 )	25,809 ( -4.3 )
Other construction equipment	Domestic	5,420 ( -12.5 )	15,923 ( -12.5 )	59,374 ( -11.0 )	42,751 ( -14.6 )
	Exports	31,821 ( -0.2 )	84,785 ( -9.7 )	348,639 ( -3.3 )	253,493 ( -7.6 )
	Subtotal	37,241 ( -2.2 )	100,708 ( -10.2 )	408,013 ( -4.5 )	296,244 ( -8.7 )
Total amount	Domestic	88,164 ( 7.7 )	245,438 ( 0.4 )	879,130 ( -6.8 )	649,633 ( -5.4 )
	Exports	199,185 ( 10.2 )	538,403 ( 5.4 )	2,087,265 ( 0.6 )	1,592,507 ( 3.9 )
	Subtotal	287,349 ( 9.4 )	783,841 ( 3.8 )	2,966,395 ( -1.7 )	2,242,140 ( 1.0 )
Service parts	Domestic	12,523 ( 1.4 )	38,425 ( -1.9 )	153,903 ( 4.2 )	113,978 ( 2.2 )
	Exports	25,644 ( -9.7 )	74,952 ( -10.3 )	292,085 ( 0.7 )	220,691 ( -3.8 )
	Subtotal	38,167 ( -6.3 )	113,377 ( -7.6 )	445,988 ( 1.9 )	334,669 ( -1.8 )
Grand total	Domestic	100,687 ( 6.9 )	283,863 ( 0.1 )	1,033,033 ( -5.3 )	763,611 ( -4.3 )
	Exports	224,829 ( 7.5 )	613,355 ( 3.2 )	2,379,350 ( 0.6 )	1,813,198 ( 2.9 )
	Subtotal	325,516 ( 7.3 )	897,218 ( 2.2 )	3,412,383 ( -1.3 )	2,576,809 ( 0.6 )