

February 26, 2026

Press Release

Shipment Value Statistics of Construction Equipment for January 2026

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in January totaled JPY 78.3 billion for domestic shipments (up 6.3%) and JPY 180.9 billion for overseas shipments (up 30.0%). As a result, both domestic and overseas shipments increased for the third consecutive month. The combined total was JPY 259.2 billion, up 21.8%, marking the third consecutive month increase.

2. By Market (comparisons – likewise)

(1) Domestic

- By type of equipment, tractors increased by 33.1% to JPY 10.6 billion, mini hydraulic excavators increased by 27.8% to JPY 6.8 billion, construction cranes increased by 16.4% to JPY 12.7 billion, road equipment increased by 29.6% to JPY 2.8 billion, and foundation work equipment increased by 3.8% to JPY 2.6 billion. In addition to these five types, service parts increased by 0.2% to JPY 12.9 billion.

(2) Overseas

- By type of equipment, tractors increased by 37.3% to JPY 10.6 billion, hydraulic excavators increased by 2.8% to JPY 23.4 billion, mini hydraulic excavators increased by 16.0% to JPY 7.2 billion, construction cranes increased by 16.5% to JPY 17.9 billion, road equipment increased by 44.9% to JPY 3.4 billion, hydraulic breakers and crushers increased by 6.3% to JPY 2.0 billion, and other construction equipment increased by 8.3% to JPY 5.1 billion, with all seven categories recording increases.
- By region, Europe increased for the eighth consecutive month, Central and South America increased for the sixth consecutive month, and North America increased for the third consecutive month. Overall, five out of the nine regions recorded increases.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(January 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		Jnuary 2026		Fiscal Year (Apr. to Jan./2026)	
Tractors	Domestic	10,561	(33.1)	109,830	(-8.4)
	Exports	21,913	(10.4)	235,622	(-3.7)
	Subtotal	32,474	(16.9)	345,452	(-5.3)
Hydraulic Excavators	Domestic	21,672	(-0.4)	209,651	(-5.4)
	Exports	71,559	(72.0)	770,001	(22.2)
	Subtotal	93,231	(47.1)	979,652	(15.0)
Mini hydraulic excavators	Domestic	6,788	(27.8)	60,175	(-6.0)
	Exports	32,895	(56.5)	312,695	(1.0)
	Subtotal	39,683	(50.7)	372,870	(-0.2)
Construction cranes	Domestic	12,706	(16.4)	179,112	(-0.5)
	Exports	8,363	(-3.5)	109,963	(-6.2)
	Subtotal	21,069	(7.6)	289,075	(-2.8)
Road equipment	Domestic	2,825	(29.6)	30,224	(11.3)
	Exports	2,944	(-30.1)	38,273	(-12.7)
	Subtotal	5,769	(-9.7)	68,497	(-3.5)
Concrete equipment	Domestic	1,979	(-34.1)	29,301	(10.3)
	Exports	72	(-18.2)	903	(-14.7)
	Subtotal	2,051	(-33.7)	30,204	(9.3)
Foundation work equipment	Domestic	2,635	(3.8)	28,762	(-4.7)
	Exports	55	(-67.1)	2,542	(127.6)
	Subtotal	2,690	(-0.6)	31,304	(0.0)
Hydraulic breakers and crushers	Domestic	1,707	(-11.7)	20,700	(-7.8)
	Exports	815	(8.7)	7,631	(6.0)
	Subtotal	2,522	(-6.0)	28,331	(-4.4)
Other construction equipment	Domestic	4,476	(-13.2)	47,227	(-14.5)
	Exports	22,124	(0.2)	275,617	(-7.0)
	Subtotal	26,600	(-2.3)	322,844	(-8.2)
Total amount	Domestic	65,349	(7.6)	714,982	(-4.3)
	Exports	160,740	(35.7)	1,753,247	(6.2)
	Subtotal	226,089	(26.2)	2,468,229	(2.9)
Survive parts	Domestic	12,944	(0.2)	126,922	(2.0)
	Exports	20,128	(-2.8)	240,819	(-3.7)
	Subtotal	33,072	(-1.7)	367,741	(-1.8)
Grand total	Domestic	78,293	(6.3)	841,904	(-3.4)
	Exports	180,868	(30.0)	1,994,066	(4.9)
	Subtotal	259,161	(21.8)	2,835,970	(2.3)