

March 31, 2026

*Press Release*

## **Shipment Value Statistics of Construction Equipment for February 2026**

Japan Construction Equipment Manufacturers Association (CEMA)  
The Research & Statistics Subcommittee

### 1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in February totaled JPY 87.9 billion for domestic shipments (up 7.7%) and JPY 219.6 billion for overseas shipments (up 10.4%). As a result, both domestic and overseas shipments increased for the fourth consecutive month. The combined total was JPY 307.4 billion, up 9.6%, marking the fourth consecutive month of increase.

### 2. By Market (comparisons – likewise)

#### (1) Domestic

- By type of equipment, tractors increased by 37.3% to JPY 10.6 billion, hydraulic excavators increased by 2.8% to JPY 23.4 billion, mini hydraulic excavators increased by 16.0% to JPY 7.2 billion, construction cranes increased by 16.5% to JPY 17.9 billion, road equipment increased by 44.9% to JPY 3.4 billion, hydraulic breakers and crushers increased by 6.3% to JPY 2.0 billion, and other construction equipment increased by 8.3% to JPY 5.1 billion, with all seven categories recording increases.

#### (2) Overseas

- By type of equipment, tractors increased by 7.9% to JPY 25.4 billion, hydraulic excavators increased by 37.0% to JPY 93.8 billion, mini hydraulic excavators increased by 11.3% to JPY 34.6 billion, road equipment increased by 43.9% to JPY 4.6 billion, and foundation work equipment increased by 32.3% to JPY 0.2 billion, with all five categories recording increases.
- By region, Europe increased for the ninth consecutive month, Central and South America increased for the seventh consecutive month, and North America increased for the fourth consecutive month. Overall, six out of the nine regions recorded increases.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)  
(February 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		February 2026	Quarter (Jan. to Feb.)	Calendar Year (Jan. to Dec.)	Fiscal Year (Apr. to Feb./2026)
Tractors	Domestic	10,587 ( 37.3 )	21,148 ( 35.2 )	122,592 ( -17.6 )	120,417 ( -5.7 )
	Exports	25,421 ( 7.9 )	47,334 ( 9.0 )	288,173 ( -0.2 )	261,043 ( -2.7 )
	Subtotal	36,008 ( 15.1 )	68,482 ( 16.0 )	410,765 ( -6.2 )	381,460 ( -3.7 )
Hydraulic Excavators	Domestic	23,446 ( 2.8 )	45,118 ( 1.2 )	257,984 ( -10.4 )	233,097 ( -4.6 )
	Exports	93,833 ( 37.0 )	165,392 ( 50.2 )	891,702 ( 10.1 )	863,834 ( 23.6 )
	Subtotal	117,279 ( 28.5 )	210,510 ( 36.1 )	1,149,686 ( 4.7 )	1,096,931 ( 16.3 )
Mini hydraulic excavators	Domestic	7,213 ( 16.0 )	14,001 ( 21.4 )	73,619 ( -10.2 )	67,388 ( -4.0 )
	Exports	34,646 ( 11.3 )	67,541 ( 29.5 )	362,664 ( -11.3 )	347,341 ( 2.0 )
	Subtotal	41,859 ( 12.1 )	81,542 ( 28.0 )	436,283 ( -11.1 )	414,729 ( 0.9 )
Construction cranes	Domestic	17,889 ( 16.5 )	30,595 ( 16.5 )	225,318 ( 2.3 )	197,001 ( 0.8 )
	Exports	9,152 ( -14.2 )	17,515 ( -9.4 )	133,681 ( -6.6 )	119,115 ( -6.9 )
	Subtotal	27,041 ( 3.9 )	48,110 ( 5.5 )	358,999 ( -1.2 )	316,116 ( -2.2 )
Road equipment	Domestic	3,368 ( 44.9 )	6,193 ( 37.5 )	37,612 ( 5.0 )	33,592 ( 14.0 )
	Exports	4,577 ( 43.9 )	7,521 ( 1.8 )	48,874 ( -5.1 )	42,850 ( -8.9 )
	Subtotal	7,945 ( 44.3 )	13,714 ( 15.3 )	86,486 ( -0.9 )	76,442 ( -0.1 )
Concrete equipment	Domestic	2,777 ( -18.3 )	4,756 ( -25.8 )	39,493 ( 11.1 )	32,078 ( 7.1 )
	Exports	78 ( -7.1 )	150 ( -12.8 )	1,088 ( -31.7 )	981 ( -14.2 )
	Subtotal	2,855 ( -18.1 )	4,906 ( -25.4 )	40,581 ( 9.2 )	33,059 ( 6.3 )
Foundation work equipment	Domestic	3,135 ( -26.4 )	5,770 ( -15.2 )	37,055 ( -3.9 )	31,897 ( -7.4 )
	Exports	205 ( 32.3 )	260 ( -19.3 )	3,236 ( 58.8 )	2,747 ( 116.0 )
	Subtotal	3,340 ( -24.4 )	6,030 ( -15.3 )	40,291 ( -0.8 )	34,644 ( -3.0 )
Hydraulic breakers and crushers	Domestic	2,049 ( 6.3 )	3,756 ( -2.7 )	26,083 ( -4.3 )	22,749 ( -6.7 )
	Exports	678 ( -12.1 )	1,493 ( -1.8 )	9,208 ( 3.9 )	8,309 ( 4.2 )
	Subtotal	2,727 ( 1.1 )	5,249 ( -2.5 )	35,291 ( -2.3 )	31,058 ( -4.0 )
Other construction equipment	Domestic	5,054 ( 8.3 )	9,530 ( -3.0 )	59,374 ( -11.0 )	52,281 ( -12.7 )
	Exports	27,703 ( -18.8 )	49,827 ( -11.3 )	348,639 ( -3.3 )	303,320 ( -8.2 )
	Subtotal	32,757 ( -15.6 )	59,357 ( -10.1 )	408,013 ( -4.5 )	355,601 ( -8.9 )
Total amount	Domestic	75,518 ( 10.0 )	140,867 ( 8.9 )	879,130 ( -6.8 )	790,500 ( -3.1 )
	Exports	196,293 ( 14.0 )	357,033 ( 22.9 )	2,087,265 ( 0.6 )	1,949,540 ( 6.9 )
	Subtotal	271,811 ( 12.9 )	497,900 ( 18.5 )	2,966,395 ( -1.7 )	2,740,040 ( 3.8 )
Service parts	Domestic	12,348 ( -4.6 )	25,292 ( -2.2 )	153,903 ( 4.2 )	139,270 ( 1.4 )
	Exports	23,273 ( -12.6 )	43,401 ( -8.3 )	292,085 ( 0.7 )	264,092 ( -4.5 )
	Subtotal	35,621 ( -10.0 )	68,693 ( -6.2 )	445,988 ( 1.9 )	403,362 ( -2.6 )
Grand total	Domestic	87,866 ( 7.7 )	166,159 ( 7.0 )	1,033,033 ( -5.3 )	929,770 ( -2.5 )
	Exports	219,566 ( 10.4 )	400,434 ( 18.5 )	2,379,350 ( 0.6 )	2,213,632 ( 5.4 )
	Subtotal	307,432 ( 9.6 )	566,593 ( 14.9 )	3,412,383 ( -1.3 )	3,143,402 ( 2.9 )