

April 30, 2026

Press Release (Yearly)

Shipment Value Statistics of Construction Equipment for FY2024 (Full-year)

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The total shipment value of construction equipment for FY2025 was JPY 1,069.8 billion for the domestic market (up to 0.2%) and JPY 2,451.8 billion for the overseas market (up to 5.3%). As a result, both domestic and overseas shipments increased for the first time in two years. The combined total also saw its first increase in two years, rising by 3.7% to JPY 3,521.7 billion.

2. By Market (comparisons as above)

(1) Domestic

- By type of equipment, hydraulic excavators increased 2.2% to JPY 275.9 billion, road equipment increased 13.5% to JPY 39.9 billion, concrete equipment increased 3.6% to JPY 37 billion, and service parts increased 2.1% to 154.6 billion.

(2) Overseas

- By type, hydraulic excavators increased 23.2% to JPY 963.5 billion, mini hydraulic excavators increased 3.5% to 384.2 billion, foundation work equipment increased 63% to JPY2.8 billion, and hydraulic breakers and crushers increased 4.6% to 9.2 billion.
- By region, five out of nine regions – Oceania, Europe, Africa, North America, and Central and South America – have shown growth. Among the three key export destinations – Asia, Europe, and North America- Europe recorded the highest growth, increasing by 47.2%.

April 30, 2026

Press Release (Monthly)

Shipment Value Statistics of Construction Equipment for March 2026

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in March totaled JPY 140.1 billion for domestic shipments (up to 22.7%), and JPY 238.2 billion for overseas shipments (up to 4.4%). As a result, both domestic and overseas shipments increased for the fifth consecutive month. The total amount increased 10.5% to JPY 378.3 billion, recording growth for the fifth consecutive month.

2. By market (comparisons as above)

(1) Domestic

- By type of equipment, tractors increased by 87.8% to JPY 14.4 billion, hydraulic excavators increased by 68.1% to JPY 6.3 billion, mini hydraulic excavators increased by 14.8% to JPY 10 billion, road equipment increased by 11.1% to JPY 6.3 billion, foundation work equipment increased by 9.2% to JPY 4.5 billion, other construction equipment increased by 18.3% to 8 billion, and service parts increased by 9.1 % to JPY 15.3 billion.

(2) Overseas

- By type of equipment, hydraulic excavators increased by 19.8% to JPY 99.7 billion, mini hydraulic excavators increased by 20.1% to JPY 36.9 billion, construction crane increased by 26.1% to JPY 16.1 billion, concrete equipment increased by 4.7% to JPY 1 billion, hydraulic breakers and crushers increased by 7.9% to JPY 9 billion, and service parts increased by 4.5% to JPY 25.1 billion.
- By region, Europe increased for the tenth month, Central and South America for the eighth month, North America for the fifth month, and CIS along with the other Eastern Europe for the second consecutive month. Overall, four out of the nine regions recorded increases.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan
- Membership: 60 Regular Members (construction equipment manufactures) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(March 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		March 2026	Quarter (Jan. to Mar.)	Calendar Year 2025 (Jan. to Dec.)	Fiscal Year (Apr. to Mar./2026)
Tractors	Domestic	14,414 (87.8)	35,562 (52.5)	122,592 (-17.6)	134,831 (-0.4)
	Exports	23,507 (-24.3)	70,841 (-4.9)	288,173 (-0.2)	284,550 (-5.0)
	Subtotal	37,921 (-2.1)	106,403 (8.8)	410,765 (-6.2)	419,381 (-3.5)
Hydraulic Excavators	Domestic	42,770 (68.1)	87,888 (25.5)	257,984 (-10.4)	275,867 (2.2)
	Exports	99,650 (19.8)	265,042 (37.1)	891,702 (10.1)	963,484 (23.2)
	Subtotal	142,420 (31.1)	352,930 (34.1)	1,149,686 (4.7)	1,239,351 (17.8)
Mini hydraulic excavators	Domestic	9,987 (14.8)	23,988 (18.6)	73,619 (-10.2)	77,375 (-1.9)
	Exports	36,877 (20.1)	104,418 (26.0)	362,664 (-11.3)	384,218 (3.5)
	Subtotal	46,864 (18.9)	128,406 (24.5)	436,283 (-11.1)	461,593 (2.5)
Construction cranes	Domestic	30,814 (-5.6)	61,409 (4.2)	225,318 (2.3)	227,815 (-0.1)
	Exports	16,065 (26.1)	33,580 (4.7)	133,681 (-6.6)	135,180 (-3.9)
	Subtotal	46,879 (3.3)	94,989 (4.4)	358,999 (-1.2)	362,995 (-1.6)
Road equipment	Domestic	6,342 (11.1)	12,535 (22.7)	37,612 (5.0)	39,934 (13.5)
	Exports	4,452 (-27.7)	11,973 (-11.6)	48,874 (-5.1)	47,302 (-11.0)
	Subtotal	10,794 (-9.0)	24,508 (3.2)	86,486 (-0.9)	87,236 (-1.3)
Concrete equipment	Domestic	4,930 (-14.5)	9,686 (-20.4)	39,493 (11.1)	37,008 (3.6)
	Exports	89 (4.7)	239 (-7.0)	1,088 (-31.7)	1,070 (-12.9)
	Subtotal	5,019 (-14.2)	9,925 (-20.1)	40,581 (9.2)	38,078 (3.0)
Foundation work equipment	Domestic	4,508 (9.2)	10,278 (-5.9)	37,055 (-3.9)	36,405 (-5.6)
	Exports	23 (-94.6)	283 (-62.2)	3,236 (58.8)	2,770 (63.0)
	Subtotal	4,531 (-0.5)	10,561 (-9.6)	40,291 (-0.8)	39,175 (-2.7)
Hydraulic breakers and crushers	Domestic	2,927 (-9.4)	6,683 (-5.7)	26,083 (-4.3)	25,676 (-7.0)
	Exports	940 (7.9)	2,433 (1.7)	9,208 (3.9)	9,249 (4.6)
	Subtotal	3,867 (-5.7)	9,116 (-3.9)	35,291 (-2.3)	34,925 (-4.2)
Other construction equipment	Domestic	8,046 (18.3)	17,576 (5.7)	59,374 (-11.0)	60,327 (-9.6)
	Exports	31,469 (-19.2)	81,296 (-14.6)	348,639 (-3.3)	334,789 (-9.4)
	Subtotal	39,515 (-13.6)	98,872 (-11.5)	408,013 (-4.5)	395,116 (-9.4)
Total amount	Domestic	124,738 (24.6)	265,605 (15.7)	879,130 (-6.8)	915,238 (-0.1)
	Exports	213,072 (4.4)	570,105 (15.2)	2,087,265 (0.6)	2,162,612 (6.7)
	Subtotal	337,810 (11.0)	835,710 (15.4)	2,966,395 (-1.7)	3,077,850 (4.6)
Service parts	Domestic	15,335 (9.1)	40,627 (1.8)	153,903 (4.2)	154,605 (2.1)
	Exports	25,131 (4.5)	68,532 (-4.0)	292,085 (0.7)	289,223 (-3.8)
	Subtotal	40,466 (6.2)	109,159 (-1.9)	445,988 (1.9)	443,828 (-1.8)
Grand total	Domestic	140,073 (22.7)	306,232 (13.7)	1,033,033 (-5.3)	1,069,843 (0.2)
	Exports	238,203 (4.4)	638,637 (12.8)	2,379,350 (0.6)	2,451,835 (5.3)
	Subtotal	378,276 (10.5)	944,869 (13.1)	3,412,383 (-1.3)	3,521,678 (3.7)