

May 27, 2026

Press Release (Monthly)

Shipment Value Statistics of Construction Equipment for April 2026

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in April totaled JPY 58.7 billion for domestic shipments (down 5.9%) and JPY 207.8 billion for overseas shipments (up 6.0%). Domestic shipments decreased for the first time in six months, while overseas shipments increased for the sixth consecutive month. Overall, the total rose 3.1% to JPY 266.5 billion, marking the sixth consecutive month of growth.

2. By market (comparisons as above)

(1) Domestic

- By type of equipment, tractors increased by 0.1% to JPY 6.5 billion, construction cranes rose by 3.1% to JPY 12.2 billion, road equipment grew by 16.2% to JPY 2.4 billion, concrete equipment surged by 51.2% to JPY 2.7 billion, other construction equipment increased by 0.6% to JPY 3.6 billion, and service parts were up 4.0% to JPY 12.6 billion.

(2) Overseas

- By type of equipment, hydraulic excavators increased by 25.8% to JPY 86.7 billion, mini hydraulic excavators grew by 8.6% to JPY 33.6 billion, construction cranes rose by 62.8% to JPY 8.9 billion, foundation work equipment recorded a significant increase of 427.8% to JPY 7 billion, and hydraulic breakers and crushers advanced by 35.5% to JPY 9 billion.
- By region, Europe recorded growth for the eleventh consecutive month, Central and South America for the ninth consecutive month, and North America for the sixth consecutive month. Overall, five out of the nine regions posted growth.

[FYI] About CEMA

- Chairman: Akira Yamamoto, President and CEO, KOBELCO CONSTRUCTION MACHINERY CO., LTD.
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan
- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)
(April 2026)**

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		March 2026	Fiscal Year (Jan. to Apr./2026)
Tractors	Domestic	6,494 (0.1)	42,056 (41.1)
	Exports	22,557 (-9.0)	93,398 (-5.9)
	Subtotal	29,051 (-7.1)	135,454 (4.9)
Hydraulic Excavators	Domestic	10,831 (-32.5)	98,719 (14.7)
	Exports	86,738 (25.8)	351,780 (34.2)
	Subtotal	97,569 (14.8)	450,499 (29.4)
Mini hydraulic excavators	Domestic	4,196 (-9.0)	28,184 (13.4)
	Exports	33,578 (8.6)	137,996 (21.3)
	Subtotal	37,774 (6.3)	166,180 (19.9)
Construction cranes	Domestic	12,206 (3.1)	73,615 (4.1)
	Exports	8,900 (62.8)	42,480 (13.1)
	Subtotal	21,106 (22.0)	116,095 (7.2)
Road equipment	Domestic	2,356 (16.2)	14,891 (21.7)
	Exports	3,262 (-33.0)	15,235 (-17.3)
	Subtotal	5,618 (-18.5)	30,126 (-1.7)
Concrete equipment	Domestic	2,655 (51.2)	12,341 (-11.4)
	Exports	68 (-34.6)	307 (-15.0)
	Subtotal	2,723 (46.4)	12,648 (-11.5)
Foundation work equipment	Domestic	1,943 (-1.0)	12,221 (-5.2)
	Exports	702 (427.8)	985 (11.7)
	Subtotal	2,645 (26.2)	13,206 (-4.1)
Hydraulic breakers and crushers	Domestic	1,807 (-8.2)	8,490 (-6.3)
	Exports	947 (35.5)	3,380 (9.3)
	Subtotal	2,754 (3.2)	11,870 (-2.3)
Other construction equipment	Domestic	3,608 (0.6)	21,184 (4.8)
	Exports	24,872 (-25.0)	106,168 (-17.3)
	Subtotal	28,480 (-22.5)	127,352 (-14.3)
Total amount	Domestic	46,096 (-8.3)	311,701 (11.4)
	Exports	181,624 (7.4)	751,729 (13.2)
	Subtotal	227,720 (3.8)	1,063,430 (12.7)
Survice parts	Domestic	12,586 (4.0)	53,213 (2.3)
	Exports	26,156 (-2.7)	94,688 (-3.6)
	Subtotal	38,742 (-0.6)	147,901 (-1.6)
Grand total	Domestic	58,682 (-5.9)	364,914 (10.0)
	Exports	207,780 (6.0)	846,417 (11.1)
	Subtotal	266,462 (3.1)	1,211,331 (10.7)