

June 30, 2026

Press Release (Monthly)

Shipment Value Statistics of Construction Equipment for May 2026

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in May totaled JPY 64.5 billion for domestic shipments (down 8.1%) and JPY 213.8 billion for overseas shipments (up 13.2%). Domestic shipments decreased for the second consecutive month, while overseas shipments increased for the seventh consecutive month. Overall, the total rose 7.4% to JPY 278.3 billion, marking the seventh consecutive month of growth.

2. By market (comparisons as above)

(1) Domestic

- By type of equipment, mini hydraulic excavators increased slightly by 0.6% to JPY 4.5 billion, road equipment surged by 58.5% to JPY 3.5 billion, concrete equipment grew by 16.5% to JPY 3.4 billion, foundation work equipment increased by 20.0% to JPY 3.2 billion, and service parts were up 1.6% to JPY 12.2 billion. Despite increases in these five categories, the remaining five declined.

(2) Overseas

- By type of equipment, tractors increased by 16.6% to JPY 28.4 billion, hydraulic excavators grew by 27.3% to JPY 90.4 billion, construction cranes rose by 9.1% to JPY 14.4 billion, hydraulic breakers and crushers increased by 15.6% to JPY 8.0 billion, and other construction equipment rose by 18.2% to JPY 27.8 billion.
- By region, Europe recorded growth for the twelfth consecutive month, Central and South America for the tenth consecutive month, and North America for the seventh consecutive month. Overall, six out of the nine regions posted growth.

[FYI] About CEMA

- Masafumi Senzaki (Hitachi Construction Machinery Co., Ltd. President and Executive Officer, COO)
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105 0001 Japan
- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(May 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		May 2026	Quarter (Apr. to May.)	Calender Year 2025 (Jan. to May.)	Fiscal Year (Apr. to May./2026)
Tractors	Domestic	6,536 (-0.5)	13,030 (-0.2)	48,592 (33.6)	13,030 (-0.2)
	Exports	28,423 (16.6)	50,980 (3.7)	121,821 (-1.5)	50,980 (3.7)
	Subtotal	34,959 (12.9)	64,010 (2.9)	170,413 (6.5)	64,010 (2.9)
Hydraulic Excavators	Domestic	13,797 (-26.3)	24,628 (-29.2)	112,516 (7.4)	24,628 (-29.2)
	Exports	90,436 (27.3)	177,174 (26.6)	442,216 (32.7)	177,174 (26.6)
	Subtotal	104,233 (16.1)	201,802 (15.5)	554,732 (26.7)	201,802 (15.5)
Mini hydraulic excavators	Domestic	4,542 (0.6)	8,738 (-4.3)	32,726 (11.5)	8,738 (-4.3)
	Exports	25,840 (-8.9)	59,418 (0.2)	163,836 (15.3)	59,418 (0.2)
	Subtotal	30,382 (-7.6)	68,156 (-0.4)	196,562 (14.6)	68,156 (-0.4)
Construction cranes	Domestic	11,983 (-16.5)	24,189 (-7.6)	85,598 (0.6)	24,189 (-7.6)
	Exports	14,369 (9.1)	23,269 (24.8)	56,849 (12.1)	23,269 (24.8)
	Subtotal	26,352 (-4.2)	47,458 (5.9)	142,447 (4.9)	47,458 (5.9)
Road equipment	Domestic	3,548 (58.5)	5,904 (38.4)	18,439 (27.3)	5,904 (38.4)
	Exports	3,434 (-20.5)	6,696 (-27.1)	18,669 (-17.9)	6,696 (-27.1)
	Subtotal	6,982 (6.5)	12,600 (-6.3)	37,108 (-0.3)	12,600 (-6.3)
Concrete equipment	Domestic	3,360 (16.5)	6,015 (29.6)	15,701 (-6.6)	6,015 (29.6)
	Exports	66 (-7.0)	134 (-23.4)	373 (-13.7)	134 (-23.4)
	Subtotal	3,426 (15.9)	6,149 (27.7)	16,074 (-6.8)	6,149 (27.7)
Foundation work equipment	Domestic	3,184 (20.0)	5,127 (11.1)	15,405 (-0.9)	5,127 (11.1)
	Exports	87 (-81.5)	789 (30.6)	1,072 (-20.8)	789 (30.6)
	Subtotal	3,271 (4.7)	5,916 (13.3)	16,477 (-2.5)	5,916 (13.3)
Hydraulic breakers and crushers	Domestic	1,641 (-22.2)	3,448 (-15.5)	10,131 (-9.3)	3,448 (-15.5)
	Exports	793 (15.6)	1,740 (25.6)	4,173 (10.5)	1,740 (25.6)
	Subtotal	2,434 (-12.9)	5,188 (-5.1)	14,304 (-4.3)	5,188 (-5.1)
Other construction equipment	Domestic	3,693 (-10.0)	7,301 (-5.1)	24,877 (2.3)	7,301 (-5.1)
	Exports	27,829 (18.2)	52,701 (-7.1)	133,997 (-11.8)	52,701 (-7.1)
	Subtotal	31,522 (14.0)	60,002 (-6.8)	158,874 (-9.8)	60,002 (-6.8)
Total amount	Domestic	52,284 (-10.1)	98,380 (-9.3)	363,985 (7.7)	98,380 (-9.3)
	Exports	191,277 (15.2)	372,901 (11.3)	943,006 (13.6)	372,901 (11.3)
	Subtotal	243,561 (8.6)	471,281 (6.3)	1,306,991 (11.9)	471,281 (6.3)
Survive parts	Domestic	12,179 (1.6)	24,765 (2.8)	65,392 (2.2)	24,765 (2.8)
	Exports	22,510 (-1.6)	48,666 (-2.2)	117,198 (-3.3)	48,666 (-2.2)
	Subtotal	34,689 (-0.5)	73,431 (-0.6)	182,590 (-1.4)	73,431 (-0.6)
Grand total	Domestic	64,463 (-8.1)	123,145 (-7.1)	429,377 (6.8)	123,145 (-7.1)
	Exports	213,787 (13.2)	421,567 (9.5)	1,060,204 (11.5)	421,567 (9.5)
	Subtotal	278,250 (7.4)	544,712 (5.3)	1,489,581 (10.1)	544,712 (5.3)