

July 30, 2026

Press Release (Monthly)

Shipment Value Statistics of Construction Equipment for June 2026

Japan Construction Equipment Manufacturers Association (CEMA)
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in June totaled JPY 100.1 billion for domestic shipments (up 10.8%) and JPY 227.9 billion for overseas shipments (down 0.6%). Domestic shipments posted their first increase in three months, while overseas shipments recorded their first decrease in eight months. Overall, the total rose 2.7% to JPY 327.9 billion, marking the eighth consecutive month of growth.

2. By market (comparisons as above)

(1) Domestic

- By type of equipment, tractors rose 12.1% to JPY 10.8 billion, hydraulic excavators went up 5.2% to JPY 22.8 billion, mini hydraulic excavators increased 27.1% to JPY 6.5 billion, construction cranes were up 12.0% to JPY 28.2 billion, road equipment grew 16.1% to JPY 2.7 billion, concrete equipment rose sharply by 35.6% to JPY 4.0 billion, foundation work equipment increased 7.8% to JPY 3.4 billion, other construction equipment edged up 30.8% to JPY 5.8 billion, and service parts slightly increased 0.7% to JPY 13.7 billion.

(2) Overseas

- By type of equipment, mini hydraulic excavators increased by 16.2% to JPY 35.6 billion, construction cranes jumped by 64.3% to JPY 16.0 billion, hydraulic breakers and crushers increased by 17.1% to JPY 8.0 billion, and service parts were up 8.0% to JPY 27.8 billion. Despite these four increases, the other six categories declined.
- By region, North America recorded growth for the eighth consecutive month, and Oceania for the third consecutive month. Although four out of nine regions increased, the remaining five declined.

[FYI] About CEMA

- Masafumi Senzaki (Hitachi Construction Machinery Co., Ltd. President and Executive Officer, COO)
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- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(June 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		June 2026	Calendar Year 2025 (Jan. to Jun.)	Fiscal Year (Apr. to Jun./2026)
Tractors	Domestic	10,823 (12.1)	59,415 (29.1)	23,853 (5.0)
	Exports	24,522 (-10.7)	146,343 (-3.2)	75,502 (-1.5)
	Subtotal	35,345 (-4.8)	205,758 (4.4)	99,355 (0.0)
Hydraulic Excavators	Domestic	22,801 (5.2)	135,317 (7.0)	47,429 (-16.0)
	Exports	92,537 (-1.6)	534,753 (25.2)	269,711 (15.3)
	Subtotal	115,338 (-0.3)	670,070 (21.0)	317,140 (9.2)
Mini hydraulic excavators	Domestic	6,501 (27.1)	39,227 (13.8)	15,239 (7.0)
	Exports	35,613 (16.2)	199,449 (15.4)	95,031 (5.7)
	Subtotal	42,114 (17.7)	238,676 (15.1)	110,270 (5.8)
Construction cranes	Domestic	28,174 (12.0)	113,772 (3.2)	52,363 (2.0)
	Exports	16,033 (64.3)	72,882 (20.5)	39,302 (38.4)
	Subtotal	44,207 (26.6)	186,654 (9.3)	91,665 (15.0)
Road equipment	Domestic	2,734 (16.1)	21,173 (25.8)	8,638 (30.5)
	Exports	3,553 (-32.9)	22,222 (-20.7)	10,249 (-29.2)
	Subtotal	6,287 (-17.8)	43,395 (-3.3)	18,887 (-10.5)
Concrete equipment	Domestic	4,038 (35.6)	19,739 (-0.3)	10,053 (32.0)
	Exports	98 (-7.5)	471 (-12.5)	232 (-17.4)
	Subtotal	4,136 (34.2)	20,210 (-0.6)	10,285 (30.2)
Foundation work equipment	Domestic	3,367 (7.8)	18,772 (0.6)	8,494 (9.8)
	Exports	0 (-)	1,072 (-31.8)	789 (-4.0)
	Subtotal	3,367 (0.8)	19,844 (-1.9)	9,283 (8.4)
Hydraulic breakers and crushers	Domestic	2,161 (-3.1)	12,292 (-8.3)	5,609 (-11.1)
	Exports	834 (17.1)	5,007 (11.5)	2,574 (22.7)
	Subtotal	2,995 (1.8)	17,299 (-3.3)	8,183 (-2.7)
Other construction equipment	Domestic	5,767 (30.8)	30,644 (6.7)	13,068 (8.0)
	Exports	26,901 (-23.5)	160,898 (-14.0)	79,602 (-13.4)
	Subtotal	32,668 (-17.5)	191,542 (-11.2)	92,670 (-10.9)
Total amount	Domestic	86,366 (12.6)	450,351 (8.6)	184,746 (-0.2)
	Exports	200,091 (-1.6)	1,143,097 (10.6)	572,992 (6.4)
	Subtotal	286,457 (2.3)	1,593,448 (10.1)	757,738 (4.7)
Service parts	Domestic	13,695 (0.7)	79,087 (1.9)	38,460 (2.1)
	Exports	27,775 (8.0)	144,973 (-1.3)	76,441 (1.3)
	Subtotal	41,470 (5.5)	224,060 (-0.2)	114,901 (1.5)
Grand total	Domestic	100,061 (10.8)	529,438 (7.6)	223,206 (0.2)
	Exports	227,866 (-0.6)	1,288,070 (9.1)	649,433 (5.8)
	Subtotal	327,927 (2.7)	1,817,508 (8.7)	872,639 (4.3)