

August 31, 2026

Press Release (Monthly)

Shipment Value Statistics of Construction Equipment for July 2026

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in July totaled JPY 85.2 billion for domestic shipments (up 4.0%) and JPY 229.5 billion for overseas shipments (up 11.4%). Domestic shipments increased for the second consecutive month, while overseas shipments returned to growth after two consecutive months of decline. Overall, the total rose 9.3% to JPY 314.7 billion, marking the ninth consecutive month of growth.

2. By market (comparisons as above)

(1) Domestic

- By type of equipment, hydraulic excavators increased 23.5% to JPY 24.9 billion, mini hydraulic excavators rose 30.5% to JPY 7.6 billion, road equipment surged 37.5% to JPY 3.1 billion, foundation work equipment posted a sharp 38.0% increase to JPY 3.4 billion, other construction equipment increased 19.5% to JPY 5.4 billion, and service parts grew 3.6% to JPY 14.1 billion.

(2) Overseas

- By type of equipment, tractors grew 11.9% to JPY 29.7 billion, hydraulic excavators rose 11.1% to JPY 89.4 billion, mini hydraulic excavators increased 14.6% to JPY 35.1 billion, construction cranes went up 29.5% to JPY 10.2 billion, concrete equipment rose 30.0% to JPY 1.0 billion, hydraulic breakers and crushers jumped 39.3% to JPY 11.0 billion, and service parts were up 6.9% to JPY 30.7 billion.
- By region, North America recorded growth for the ninth consecutive month, while Oceania and Africa recorded growth for the fourth consecutive month. Overall, seven regions posted increases.

[FYI] About CEMA

- Masafumi Senzaki (Hitachi Construction Machinery Co., Ltd. President and Executive Officer, COO)

- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(July 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		July 2026	Quarter (Apr. to Jul.)	Calendar Year 2025 (Jan. to Jul.)	Fiscal Year (Apr. to Jul./2026)
Tractors	Domestic	8,381 (-6.9)	8,381 (-6.9)	67,796 (23.2)	32,234 (1.6)
	Exports	29,701 (11.9)	29,701 (11.9)	176,044 (-0.9)	105,203 (2.0)
	Subtotal	38,082 (7.2)	38,082 (7.2)	243,840 (4.8)	137,437 (1.9)
Hydraulic Excavators	Domestic	24,918 (23.5)	24,918 (23.5)	160,235 (9.3)	72,347 (-5.6)
	Exports	89,378 (11.1)	89,378 (11.1)	624,131 (22.9)	359,089 (14.2)
	Subtotal	114,296 (13.6)	114,296 (13.6)	784,366 (19.9)	431,436 (10.3)
Mini hydraulic excavators	Domestic	7,564 (30.5)	7,564 (30.5)	46,791 (16.2)	22,803 (13.8)
	Exports	35,141 (14.6)	35,141 (14.6)	234,590 (15.3)	130,172 (7.9)
	Subtotal	42,705 (17.1)	42,705 (17.1)	281,381 (15.4)	152,975 (8.8)
Construction cranes	Domestic	12,975 (-28.1)	12,975 (-28.1)	126,747 (-1.2)	65,338 (-5.8)
	Exports	10,161 (29.5)	10,161 (29.5)	83,043 (21.5)	49,463 (36.5)
	Subtotal	23,136 (-10.6)	23,136 (-10.6)	209,790 (6.7)	114,801 (8.7)
Road equipment	Domestic	3,059 (37.5)	3,059 (37.5)	24,232 (27.1)	11,697 (32.2)
	Exports	3,224 (-27.6)	3,224 (-27.6)	25,446 (-21.7)	13,473 (-28.9)
	Subtotal	6,283 (-6.0)	6,283 (-6.0)	49,678 (-3.6)	25,170 (-9.4)
Concrete equipment	Domestic	3,225 (-16.6)	3,225 (-16.6)	22,964 (-2.9)	13,278 (15.6)
	Exports	117 (30.0)	117 (30.0)	588 (-6.4)	349 (-5.9)
	Subtotal	3,342 (-15.6)	3,342 (-15.6)	23,552 (-3.0)	13,627 (14.9)
Foundation work equipment	Domestic	3,395 (38.0)	3,395 (38.0)	22,167 (4.9)	11,889 (16.6)
	Exports	151 (-48.8)	151 (-48.8)	1,223 (-34.5)	940 (-15.8)
	Subtotal	3,546 (28.7)	3,546 (28.7)	23,390 (1.7)	12,829 (13.4)
Hydraulic breakers and crushers	Domestic	2,138 (-1.7)	2,138 (-1.7)	14,430 (-7.4)	7,747 (-8.7)
	Exports	1,116 (39.3)	1,116 (39.3)	6,123 (15.7)	3,690 (27.3)
	Subtotal	3,254 (9.3)	3,254 (9.3)	20,553 (-1.5)	11,437 (0.5)
Other construction equipment	Domestic	5,440 (19.5)	5,440 (19.5)	36,084 (8.4)	18,508 (11.1)
	Exports	30,715 (6.9)	30,715 (6.9)	191,613 (-11.2)	110,317 (-8.5)
	Subtotal	36,155 (8.6)	36,155 (8.6)	227,697 (-8.6)	128,825 (-6.1)
Total amount	Domestic	71,095 (4.1)	71,095 (4.1)	521,446 (8.0)	255,841 (1.0)
	Exports	199,704 (11.0)	199,704 (11.0)	1,342,801 (10.7)	772,696 (7.6)
	Subtotal	270,799 (9.1)	270,799 (9.1)	1,864,247 (9.9)	1,028,537 (5.8)
Survice parts	Domestic	14,111 (3.6)	14,111 (3.6)	93,198 (2.2)	52,571 (2.5)
	Exports	29,749 (13.8)	29,749 (13.8)	174,722 (1.0)	106,190 (4.5)
	Subtotal	43,860 (10.3)	43,860 (10.3)	267,920 (1.4)	158,761 (3.8)
Grand total	Domestic	85,206 (4.0)	85,206 (4.0)	614,644 (7.1)	308,412 (1.2)
	Exports	229,453 (11.4)	229,453 (11.4)	1,517,523 (9.5)	878,886 (7.2)
	Subtotal	314,659 (9.3)	314,659 (9.3)	2,132,167 (8.8)	1,187,298 (5.6)