

September 30, 2026

Press Release (Monthly)

Shipment Value Statistics of Construction Equipment for August 2026

Japan Construction Equipment Manufacturers Association (CEMA)

The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)

The shipment value of construction equipment in August totaled JPY 76.0 billion for domestic shipments (up 3.9%) and JPY 185.9 billion for overseas shipments (up 5.6%). Domestic shipments increased for the third consecutive month, while overseas shipments increased for the second consecutive month. Overall, the total rose 5.1% to JPY 261.8 billion, marking the tenth consecutive month of growth.

2. By market (comparisons as above)

(1) Domestic

- By type of equipment, tractors rose 29.4% to JPY 11.2 billion, hydraulic excavators grew 24.4% to JPY 19.8 billion, mini hydraulic excavators went up 15.8% to JPY 6.3 billion, foundation work equipment increased 9.7% to JPY 3.7 billion, hydraulic breakers and crushers climbed 6.3% to JPY 1.7 billion, and service parts edged up 0.7% to JPY 11.0 billion.

(2) Overseas

- By type of equipment, tractors jumped 41.9% to JPY 26.2 billion, hydraulic excavators grew 4.3% to JPY 69.0 billion, concrete equipment went up 7.9% to JPY 1.0 billion, hydraulic breakers and crushers increased 8.9% to JPY 8.0 billion, and service parts rose 11.0% to JPY 22.4 billion.
- By region, North America posted its tenth consecutive month of growth, while Oceania increased for the fifth consecutive month. Overall, six of nine regions posted increases.

[FYI] About CEMA

- Masafumi Senzaki (Hitachi Construction Machinery Co., Ltd. President and Executive Officer, COO)
- Location: Kamiyacho MT Building 10F, 4-3-20 Toranomom, Minato-ku, Tokyo 105-0001 Japan
- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

Statistics of shipment value of construction equipment (on a monthly basis)
(August 2026)

Unit of amount: JPY million; In parenthesis: a year-on-year change (%)

		August 2026	Calendar Year 2025 (Jan. to Aug.)	Fiscal Year (Apr. to Aug./2026)
Tractors	Domestic	11,244 (29.4)	79,040 (24.0)	43,478 (7.6)
	Exports	26,180 (41.9)	202,224 (3.1)	131,383 (8.0)
	Subtotal	37,424 (37.9)	281,264 (8.3)	174,861 (7.9)
Hydraulic Excavators	Domestic	19,800 (24.4)	180,035 (10.8)	92,147 (-0.4)
	Exports	69,047 (4.3)	693,178 (20.8)	428,136 (12.5)
	Subtotal	88,847 (8.2)	873,213 (18.6)	520,283 (10.0)
Mini hydraulic excavators	Domestic	6,290 (15.8)	53,081 (16.1)	29,093 (14.2)
	Exports	26,579 (-1.4)	261,169 (13.3)	156,751 (6.2)
	Subtotal	32,869 (1.5)	314,250 (13.8)	185,844 (7.4)
Construction cranes	Domestic	13,619 (-9.1)	140,366 (-2.0)	78,957 (-6.4)
	Exports	13,639 (-3.3)	96,682 (17.3)	63,102 (25.3)
	Subtotal	27,258 (-6.2)	237,048 (5.0)	142,059 (5.5)
Road equipment	Domestic	2,221 (-41.2)	26,453 (15.8)	13,918 (10.2)
	Exports	2,745 (-20.8)	28,191 (-21.6)	16,218 (-27.6)
	Subtotal	4,966 (-31.5)	54,644 (-7.0)	30,136 (-14.0)
Concrete equipment	Domestic	2,617 (-33.9)	25,581 (-7.4)	15,895 (2.9)
	Exports	82 (7.9)	670 (-4.8)	431 (-3.6)
	Subtotal	2,699 (-33.1)	26,251 (-7.3)	16,326 (2.7)
Foundation work equipment	Domestic	3,657 (9.7)	25,824 (5.6)	15,546 (14.9)
	Exports	327 (-17.6)	1,550 (-31.5)	1,267 (-16.3)
	Subtotal	3,984 (6.8)	27,374 (2.4)	16,813 (11.7)
Hydraulic breakers and crushers	Domestic	1,713 (6.3)	16,143 (-6.1)	9,460 (-6.3)
	Exports	792 (8.9)	6,915 (14.9)	4,482 (23.6)
	Subtotal	2,505 (7.1)	23,058 (-0.6)	13,942 (1.6)
Other construction equipment	Domestic	3,787 (-15.9)	39,871 (5.5)	22,295 (5.4)
	Exports	24,097 (-5.7)	215,710 (-10.6)	134,414 (-8.0)
	Subtotal	27,884 (-7.2)	255,581 (-8.4)	156,709 (-6.3)
Total amount	Domestic	64,948 (4.4)	586,394 (7.6)	320,789 (1.6)
	Exports	163,488 (4.9)	1,506,289 (10.0)	936,184 (7.1)
	Subtotal	228,436 (4.7)	2,092,683 (9.3)	1,256,973 (5.6)
Survice parts	Domestic	11,040 (0.7)	104,238 (2.0)	63,611 (2.2)
	Exports	22,363 (11.0)	197,085 (2.0)	128,553 (5.6)
	Subtotal	33,403 (7.4)	301,323 (2.0)	192,164 (4.4)
Grand total	Domestic	75,988 (3.9)	690,632 (6.7)	384,400 (1.7)
	Exports	185,851 (5.6)	1,703,374 (9.0)	1,064,737 (6.9)
	Subtotal	261,839 (5.1)	2,394,006 (8.3)	1,449,137 (5.5)