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*Press Release (Monthly)*

# Shipment Value Statistics of Construction Equipment for September 2026

Japan Construction Equipment Manufacturers Association（CEMA）
The Research & Statistics Subcommittee

1. General (comparisons are on a year-on-year basis)
   The shipment value of construction equipment in September totaled JPY 107.9 billion for domestic shipments (up 5.9%) and JPY 212.9 billion for overseas shipments (up 4.5%). Domestic shipments increased for the fourth consecutive month, while overseas shipments increased for the third consecutive month. Overall, the total rose 5.0% to JPY 320.8 billion, marking the eleventh consecutive month of growth.

2. By market (comparisons as above)

(1) Domestic

・ By type of equipment, tractors rose 22.5% to JPY 14.8 billion, hydraulic excavators grew 12.6% to JPY 32.1 billion, mini hydraulic excavators went up 21.0% to JPY 8.3 billion, road equipment increased 21.2% to JPY 4.1 billion, and other construction equipment climbed 14.6% to JPY 6.5 billion.

(2) Overseas

・ By type of equipment, tractors rose 23.3% to JPY 28.3 billion, construction cranes went up 26.7% to JPY 15.6 billion, road equipment jumped 55.3% to JPY 4.4 billion. Foundation work equipment totaled JPY 4.4 billion, with no prior-year actuals for comparison, hydraulic breakers and crushers increased 18.6% to JPY 9.0 billion, other construction equipment climbed 17.8% to JPY 26.6 billion, and service parts edged up 6.4% to JPY 25.5 billion.

・ By region, North America posted its eleventh consecutive month of growth, while Oceania increased for the sixth consecutive month. Overall, six of nine regions posted increases.

[FYI] About CEMA

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- Membership: 60 Regular Members (construction equipment manufacturers) and 59 Supporting Members

**Statistics of shipment value of construction equipment (on a monthly basis)**
**( September 2026)**

**Unit of amount: JPY million; In parenthesis: a year-on-year change (%)**

| | | September 2026 | Quarter (Apr. to Sept.) | Calender Year 2025 (Jan. to Sept.) | Fisical Year (Apr. to Sept./2026) |
|---|---|---|---|---|---|
| Tractors | Domestic | 14,842 ( 22.5 ) | 34,467 ( 15.6 ) | 93,882 ( 23.8 ) | 58,320 ( 11.1 ) |
| | Exports | 28,342 ( 23.3 ) | 84,223 ( 23.9 ) | 230,566 ( 5.2 ) | 159,725 ( 10.5 ) |
| | Subtotal | 43,184 ( 23.0 ) | 118,690 ( 21.4 ) | 324,448 ( 10.0 ) | 218,045 ( 10.6 ) |
| Hydraulic Excavators | Domestic | 32,120 ( 12.6 ) | 76,838 ( 18.9 ) | 212,155 ( 11.0 ) | 124,267 ( 2.6 ) |
| | Exports | 81,163 ( -6.2 ) | 239,588 ( 2.8 ) | 774,341 ( 17.3 ) | 509,299 ( 9.0 ) |
| | Subtotal | 113,283 ( -1.5 ) | 316,426 ( 6.3 ) | 986,496 ( 15.9 ) | 633,566 ( 7.7 ) |
| Mini hydraulic excavators | Domestic | 8,267 ( 21.0 ) | 22,121 ( 22.5 ) | 61,348 ( 16.8 ) | 37,360 ( 15.7 ) |
| | Exports | 29,845 ( -5.8 ) | 91,565 ( 2.5 ) | 291,014 ( 11.0 ) | 186,596 ( 4.1 ) |
| | Subtotal | 38,112 ( -1.0 ) | 113,686 ( 5.9 ) | 352,362 ( 12.0 ) | 223,956 ( 5.9 ) |
| Construction cranes | Domestic | 20,402 ( -6.5 ) | 46,996 ( -14.3 ) | 160,768 ( -2.6 ) | 99,359 ( -6.4 ) |
| | Exports | 15,629 ( 26.7 ) | 39,429 ( 15.0 ) | 112,311 ( 18.5 ) | 78,731 ( 25.6 ) |
| | Subtotal | 36,031 ( 5.5 ) | 86,425 ( -3.0 ) | 273,079 ( 5.1 ) | 178,090 ( 5.5 ) |
| Road equipment | Domestic | 4,132 ( 21.2 ) | 9,412 ( 0.0 ) | 30,585 ( 16.5 ) | 18,050 ( 12.6 ) |
| | Exports | 4,427 ( 55.3 ) | 10,396 ( -3.5 ) | 32,618 ( -15.9 ) | 20,645 ( -18.3 ) |
| | Subtotal | 8,559 ( 36.7 ) | 19,808 ( -1.9 ) | 63,203 ( -2.8 ) | 38,695 ( -6.3 ) |
| Concrete equipment | Domestic | 4,012 ( -1.0 ) | 9,854 ( -17.1 ) | 29,593 ( -6.6 ) | 19,907 ( 2.1 ) |
| | Exports | 84 ( -37.3 ) | 283 ( -5.7 ) | 754 ( -10.0 ) | 515 ( -11.4 ) |
| | Subtotal | 4,096 ( -2.2 ) | 10,137 ( -16.8 ) | 30,347 ( -6.7 ) | 20,422 ( 1.7 ) |
| Foundation work equipment | Domestic | 2,650 ( -21.0 ) | 9,702 ( 6.1 ) | 28,474 ( 2.4 ) | 18,196 ( 7.8 ) |
| | Exports | 418 ( - ) | 896 ( 29.5 ) | 1,968 ( -13.0 ) | 1,685 ( 11.3 ) |
| | Subtotal | 3,068 ( -8.5 ) | 10,598 ( 7.7 ) | 30,442 ( 1.2 ) | 19,881 ( 8.0 ) |
| Hydraulic breakers and crushers | Domestic | 2,202 ( -20.4 ) | 6,053 ( -7.6 ) | 18,345 ( -8.1 ) | 11,662 ( -9.3 ) |
| | Exports | 888 ( 18.6 ) | 2,796 ( 22.8 ) | 7,803 ( 15.3 ) | 5,370 ( 22.8 ) |
| | Subtotal | 3,090 ( -12.1 ) | 8,849 ( 0.2 ) | 26,148 ( -2.1 ) | 17,032 ( -1.2 ) |
| Other construction equipment | Domestic | 6,502 ( 14.6 ) | 15,729 ( 6.8 ) | 46,373 ( 6.7 ) | 28,797 ( 7.3 ) |
| | Exports | 26,578 ( 17.8 ) | 81,390 ( 5.9 ) | 242,288 ( -8.2 ) | 160,992 ( -4.6 ) |
| | Subtotal | 33,080 ( 17.2 ) | 97,119 ( 6.1 ) | 288,661 ( -6.1 ) | 189,789 ( -2.9 ) |
| Total amount | Domestic | 95,129 ( 7.4 ) | 231,172 ( 5.5 ) | 681,523 ( 7.5 ) | 415,918 ( 2.9 ) |
| | Exports | 187,374 ( 4.2 ) | 550,566 ( 6.8 ) | 1,693,663 ( 9.3 ) | 1,123,558 ( 6.6 ) |
| | Subtotal | 282,503 ( 5.3 ) | 781,738 ( 6.4 ) | 2,375,186 ( 8.8 ) | 1,539,476 ( 5.6 ) |
| Survice parts | Domestic | 12,767 ( -3.9 ) | 37,918 ( 0.1 ) | 117,005 ( 1.3 ) | 76,378 ( 1.1 ) |
| | Exports | 25,504 ( 6.4 ) | 77,616 ( 10.5 ) | 222,589 ( 2.5 ) | 154,057 ( 5.7 ) |
| | Subtotal | 38,271 ( 2.7 ) | 115,534 ( 6.8 ) | 339,594 ( 2.1 ) | 230,435 ( 4.1 ) |
| Grand total | Domestic | 107,896 ( 5.9 ) | 269,090 ( 4.7 ) | 798,528 ( 6.6 ) | 492,296 ( 2.6 ) |
| | Exports | 212,878 ( 4.5 ) | 628,182 ( 7.2 ) | 1,916,252 ( 8.5 ) | 1,277,615 ( 6.5 ) |
| | Subtotal | 320,774 ( 5.0 ) | 897,272 ( 6.5 ) | 2,714,780 ( 7.9 ) | 1,769,911 ( 5.4 ) |